



PRESS RELEASE

Sigma issues bond for U.S. \$500 million

Monterrey, México. March 22, 2018.- Sigma Alimentos, S.A. de C.V. (“Sigma”), announced today that its subsidiary Sigma Finance Netherlands B.V, issued a U.S. \$500 million bond pursuant to Rule 144A and Regulation S. The notes have a coupon of 4.875% and a maturity period of 10 years.

Mario Paez, Sigma’s President commented, “This is the third time Sigma issues bonds in the international markets in the last two years. We are delighted with the response from institutional investors which reflects Sigma’s strong credit position. The issue will allow the company to refinance a portion of its debt with better conditions”.

The proceeds from the placement will be used to redeem 2022 notes issued by its European Subsidiary Campofrío Food Group, and the remainder for general corporate purposes. With this transaction, the new average life of Sigma’s debt is extended to 7.0 years.

About Sigma

Sigma is a leading global branded refrigerated food company focused on the development, production, marketing and distribution of quality value-added foods, primarily packaged meats, cheese, yogurt and other refrigerated and frozen foods. Sigma has a diversified portfolio of leading brands and operates 70 plants in 18 countries across its four key regions: Mexico, Europe, the United States, and Latam. In 2017 Sigma reported sales of U.S. \$6.0 billion and EBITDA of U.S. \$676 million. Sigma employs more than 45,000 people.

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