

Monterrey, Nuevo Leon, October 28, 2024 - Sigma is a leading multinational food company operating in 17 countries throughout North and South America and Europe. With 64 plants and 179 distribution centers, the company produces, commercializes, and distributes quality branded foods, including packaged meats, cheese, yogurts, and other refrigerated and frozen foods.

The following are the third quarter of 2024 (3Q24) and accumulated results compared to the same period of 2023. All figures are presented in U.S. Dollars (US \$) unless otherwise indicated.

3Q24 HIGHLIGHTS

Sigma Consolidated	<ul style="list-style-type: none"> ▶ Fourteenth consecutive quarter of year-on-year Revenue growth supported by record quarterly Volume ▶ All-time high quarterly EBITDA of US \$281 million, supported by solid growth in all regions ▶ Net Debt to EBITDA Ratio of 1.7 times at the close of 3Q24 represents lowest level in 16 years
Mexico	<ul style="list-style-type: none"> ▶ Record Volume for the third consecutive quarter, supported by growth across all categories and channels ▶ All-time high third quarter EBITDA of US \$187 million, driven by Volume growth and revenue management
Europe	<ul style="list-style-type: none"> ▶ Comparable 3Q24 Volume and Revenue increased 2%, adjusting for the divestiture of operations in Italy during 3Q23 ▶ 3Q24 EBITDA up 70% driven primarily by operating efficiencies that resulted in margin expansion
U.S.	<ul style="list-style-type: none"> ▶ All-time high quarterly Revenue, up 5% year-on-year driven by record third quarter Volume and revenue management ▶ Record third quarter EBITDA of US \$57 million, driven by margin expansion and Volume
Latam	<ul style="list-style-type: none"> ▶ All-time high quarterly Volume and Revenue, up 4% and 5% year-on-year, respectively ▶ Record third quarter EBITDA, driven by a margin expansion in Costa Rica and the Dominican Republic

SELECTED FINANCIAL INFORMATION (US \$ MILLION)

	3Q24	2Q24	3Q23	(%) 3Q24 vs.		2024	2023	Ch. %
				2Q24	3Q23			
Volume (ktons)	465	462	456	1	2	1,375	1,331	3
Mexico	250	248	242	0	3	741	702	6
Europe	96	92	97	4	(1)	280	290	(3)
United States	92	94	91	(3)	1	274	262	5
Latam	27	27	26	3	4	80	77	4
Revenues	2,222	2,246	2,209	(1)	1	6,638	6,343	5
Mexico	1,046	1,112	1,058	(6)	(1)	3,236	3,006	8
Europe	593	557	598	6	(1)	1,696	1,760	(4)
United States	429	426	406	1	6	1,252	1,141	10
Latam	154	150	147	3	5	453	435	4
EBITDA	281	279	255	1	10	824	664	24
Mexico	187	191	184	(2)	2	554	476	16
Europe	23	18	13	24	70	55	12	366
United States	57	55	45	3	27	171	139	23
Latam	14	14	12	1	15	44	37	20
Capex & Acquisitions	40	43	58	(6)	(30)	121	218	(45)
Net Debt	1,823	2,019	2,045	(10)	(11)	1,823	2,045	
Net Debt / LTM* EBITDA	1.7	2.0	2.5					
LTM* Interest Coverage ¹	5.5	5.7	5.7					

* Times. LTM = Last 12 months

¹ Interest Coverage = EBITDA/Net Financial Expenses

MESSAGE FROM SIGMA'S PRESIDENT

"As we conclude the third quarter of 2024, I am delighted to share that Sigma continues its outstanding trajectory of growth. This quarter marks our 14th consecutive quarter of sales growth and the third in which we have reached an all-time quarterly high in EBITDA, showcasing robust performance across all regions.

Our Growth Business Unit remains a cornerstone of our growth strategy, exploring and developing new sources of revenue with disruptive growth potential to complement our solid core. Initiatives such as Snack'In For You®, Better Balance® (plant-based protein brand), and our B2C e-commerce platforms are experiencing impressive annual growth rates ranging between 100% and 200%. Even though their combined contribution still represents a low single digit of our consolidated sales, each initiative has promising potential to be scaled up over time. Their current exponential progress is encouraging as we strive to maximize growth optionality through an agile business exploration and innovation capability.

Building upon solid performance on all fronts, we actively embody and continually strengthen a culture that is aligned around a shared passion for the consumer. We strongly believe that nurturing the desired mindsets and behaviors across the organization is pivotal for effectively implementing our strategy and extending growth over the long term.

The stage is set for an exciting new chapter at Sigma, as equity investors will have the opportunity, for the first time, to invest directly in our leading multinational branded food business. This opportunity follows ALFA's conglomerate structure being simplified into a wholly-owned food business through the recently approved spin-off of its petrochemical business, Alpek.

In closing, I extend my gratitude to all our stakeholders for their unwavering support and commitment. As we build upon our solid track record, I look forward to continuing our journey together, fostering growth and delivering value in the quarters and years to come.

Thank you for your continued interest in Sigma."

Rodrigo Fernández

INCOME STATEMENT (US \$ MILLION)

	3Q24	2Q24	3Q23	(%) 3Q24 vs		2024	2023	Ch. %
				2Q24	3Q23			
Total Revenues	2,222	2,246	2,209	(1)	1	6,638	6,343	5
Gross Profit	706	734	680	(4)	4	2,145	1,878	14
Operating expenses and others	(485)	(516)	(601)	(6)	(19)	(1,504)	(1,498)	-
Operating income (loss)	221	218	79	1	178	641	380	69
Financial cost, net	(11)	(80)	(83)	(86)	(87)	(166)	(256)	(35)
Share of losses of associates	0	0	0	-	-	0	0	-
Income Tax	(56)	(8)	(34)	608	64	(124)	(172)	(28)
Consolidated net income (loss)	154	129	(37)	19	510	351	(47)	-
EBITDA	281	279	255	1	10	824	664	24
EBITDA/Revenues (%)	12.7	12.4	11.5			12.4	10.5	

Volume was 465 ktons in 3Q24, up 2% year-on-year, as growth of 3% in Mexico, 1% in the U.S. and 4% in Latam more than offset a 1% decrease in Europe. 3Q24 Volume in Europe reflects the divestiture of the Italian operations in 3Q23. Adjusting for this transaction, comparable European Volume was up 2%. Accumulated Volume was 1,375 ktons, up 3% versus the same period last year.

Average prices decreased 1% versus 3Q23. In local currencies, quarterly prices increased 3% year-on-year, mainly driven by revenue management initiatives in the U.S. and Mexico. Consolidated average prices in local currencies increased 1% when compared to 2Q24.

Revenues were US \$2.222 billion in 3Q24, up 1% year-on-year, as higher Volume more than offsets a stronger U.S. Dollar relative to the Mexican peso. In local currencies, quarterly Revenues were up 5% driven by growth in Mexico (+9%), the U.S. (+6%), and Latam (+4%) (see Table 2).

Revenues during the first nine months of 2024 were US \$6.638 billion, 5% higher year-on-year. In local currency, accumulated Revenues rose by 4% versus the same period last year.

EBITDA was US \$281 million in the third quarter of 2024, up 10% year-on-year, driven by margin expansion across all regions. Europe posted the highest third quarter EBITDA since 2021. In local currency, quarterly EBITDA was up 18% versus the same period last year.

Similarly, accumulated EBITDA was US \$824 million, up 24% year-on-year. EBITDA margin during the first nine months of 2024 was 12.4% versus 10.5% during the same period last year, supported by higher Volume and favorable raw material cost trends. In local currency, accumulated EBITDA was up 24% year-on-year.

Operating Income was US \$221 million in 3Q24, up 178% when compared to US \$79 million in 3Q23, which included a US \$120 million asset impairment charge related to the divestment of all operations in Italy. Operating Income growth was also driven by the increase in EBITDA explained above. Accumulated Operating Income was US \$641 million, 69% higher year-on-year.

Comprehensive Financing Expense (CFE) was US \$11 million, down 87% versus US \$83 million in 3Q23, as higher interest expenses were offset by foreign exchange gains amid the recent depreciation of the Mexican peso against the U.S. dollar. Accumulated CFE was US \$166 million, down from US \$256 million in the same period last year mainly due to lower foreign exchange losses.

Net Income was US \$154 million in 3Q24, up from a net loss of US \$37 million in 3Q23 driven by the increase in Operating Income and foreign exchange gains explained above. Accumulated net income was US \$351 million, compared to a net loss of US \$47 million during the same period in 2023, mainly due to a higher Operating Income, lower foreign exchange losses and lower taxes.

CHANGE IN NET DEBT (US \$ MILLION)

	3Q24	2Q24	3Q23	(%) 3Q24 vs		2024	2023	Ch. %
				2Q24	3Q23			
EBITDA	281	279	255	1	10	824	664	24
Net Working Capital	(6)	(48)	(86)	(88)	(93)	(148)	(112)	32
Capital Expenditures & Acquisitions	(40)	(43)	(58)	6	30	(121)	(218)	45
Net Financial Expenses	(55)	(60)	(35)	(9)	56	(158)	(99)	60
Taxes	(61)	(124)	(45)	(51)	35	(239)	(212)	13
Dividends	0	0	0	-	-	(76)	(75)	1
Other Sources (Uses)	77	61	(64)	27	(221)	121	(209)	(158)
Decrease (Increase) in Net Debt	196	65	(33)	202	(691)	202	(263)	(177)

Net Debt was US \$1.823 billion, down US \$196 million versus 2Q24. 3Q24 Change in Net Debt benefitted from a strong EBITDA and a positive foreign exchange conversion effect resulting primarily from the recent depreciation of the Mexican Peso. Net Debt decreased US \$203 million during the first nine months of 2024.

Cash totaled US \$601 million in 3Q24, down US \$123 million when compared to 2Q24 reflecting liability management initiatives. When compared to 3Q23, the Cash balance increased US \$49 million .

Approximately 67% of Cash was held in U.S. dollars and euros. Financial ratios at the end of the quarter were: Net Debt to EBITDA of 1.7 times and Interest Coverage of 5.5 times. The net leverage at the end of 3Q24 represents the lowest level in 16 years (see Table 5).

Net Working Capital (NWC) investment was US \$6 million during 3Q24.

Capital Expenditures & Acquisitions (Capex) totaled US \$40 million during the quarter, 30% lower than 3Q23 as capital deployment is projected to ramp up in 4Q24. Approximately 77% of 3Q24 Capex was maintenance-related and the remainder was invested in strategic projects.

No Dividends were paid during 3Q24.

INDUSTRY COMMENTS - SIGMA

Consumer Confidence and Retail Sales

Average consumer confidence in Mexico (as per INEGI¹) was 47.4 points in 3Q24, up 0.7 percentage points year-on-year. By the end of September 2024, the average inflation rate was 5.3%, a 0.7 percentage point increment against the 4.6% rate at the end of the same period in 2023. Same-store-sales (as per ANTAD²) during August 2024 grew 5.4% year-on-year.

The latest data released by the Mexican tourism authorities (DATATUR³) for August 2024 reports a year-on-year decrease of 6.5% in the total hotel occupancy rate, reflecting a moderation in the tourism sector amid hurricane activity in certain regions.

In the United States, the average consumer confidence level reported during 3Q24 by The Conference Board was 103.8, a 5% decrease versus 3Q23. As of 3Q24, the Consumer Price Index (CPI) resulted in an average inflation rate of 2.6%, a 26% decrease when compared with the inflation rate reported during 3Q23. Adjusted Food & Beverage Retail Sales reported by the U.S. Census Bureau during the third quarter increased by 1% on average year-on-year.

As of August 2024, the European Commission reported that the average consumer confidence level improved to negative 13.2 points when compared with negative 16.3 points during the same period of last year. According to Eurostat, Food Retail Sales were down by 0.2% on average year-on-year and 0.1% sequentially. The inflation rate fell to an average of 2.2% in 3Q24, compared to 4.9% in 3Q23.

¹ Instituto Nacional de Estadística y Geografía - National Statistics and Geography Institute

² Asociación Nacional de Tiendas de Autoservicio y Departamentales - National Association of Supermarkets and Department Stores

³ DataTur - Sistema Nacional de Información Estadística del Sector Turismo de México

Exchange Rate

When compared against the U.S. dollar, the average 3Q24 exchange rate for the Mexican peso depreciated 11%, and the euro appreciated 1% year-on-year. Furthermore, Sigma's Latam currency mix (outside Mexico) remained approximately flat year-on-year versus the U.S. dollar.

	3Q24	2Q24	3Q23	(%) 3Q24 vs		2024	2023	Ch. %
				2Q24	3Q23			
Mexico - MXN/USD Avg	18.92	17.21	17.06	10	11	17.71	17.83	(1)
Mexico - MXN/USD EOP	19.63	18.38	17.62	7	11	19.63	17.62	11
EU - USD/EUR Avg	1.10	1.08	1.09	2	1	1.09	1.08	1
EU - USD/EUR EOP	1.12	1.07	1.06	4	5	1.12	1.06	5
Dominican Rep - DOP/USD Avg	58.79	58.89	56.57	-	4	58.78	55.81	5
Dominican Rep - DOP/USD EOP	60.17	59.07	56.82	2	6	60.17	56.82	6
Perú - PEN/USD Avg	3.75	3.75	3.69	-	2	3.74	3.74	-
Perú - PEN/USD EOP	3.72	3.83	3.79	(3)	(2)	3.72	3.79	(2)
Costa Rica - CRC/USD Avg	516.07	516.07	545.08	-	(5)	515.15	549.11	(6)
Costa Rica - CRC/USD EOP	517.92	526.57	537.18	(2)	(4)	517.92	537.18	(4)

Revenues from Costa Rica, the Dominican Republic, Peru, and Ecuador represented more than 80% of Latam Revenues. Ecuador is a dollarized economy; therefore, no exchange rate is included above.

Raw Materials

Pork

U.S. pork ham prices during 3Q24 increased 4% year-on-year, reflecting a slight decrease in the total number of sows.

In Europe, average quarterly pork ham prices were 9% lower and lean hog prices dropped by 10% compared to the same period last year, as both the number of hogs processed and pigs born rose slightly.

Poultry

In the U.S., average turkey breast prices fell by 16% year-on-year, due to soft white meat demand. In contrast, average turkey thigh prices increased 47% year-on-year, driven by strong demand for dark meat. Chicken prices increased by 13% year-on-year partly driven by incremental exports following the resolution of the Gulf Coast port strike.

RESULTS BY REGION - SIGMA

During 3Q24, Mexico accounted for 47% of total revenues; while Europe represented 27%; the U.S. 19%; and Latam 7%.

Mexico:

In local currency, 3Q24 Revenues increased 9% year-on-year, driven by revenue management and all-time high quarterly Volume reflecting strong demand across all channels and product categories.

In pesos, 3Q24 EBITDA increased 12% year-on-year, reaching a quarterly record high, driven by Volume, revenue management and product mix.

Accumulated Revenues and EBITDA in local currency were 7% and 16% higher than the same period last year, respectively. Results were driven by solid demand across all channels and product categories.

Europe:

3Q24 Revenues in euros were down 2% year-on-year, due to a 1% decrease in volume following the divestment of operations in Italy, as well as 1% lower average prices. Adjusting for the Italy divestiture, comparable 3Q24 Volume and Revenues increased 2% and 1% year-on-year, respectively.

In local currency, 3Q24 EBITDA was up 67% year-on-year, driven by operational efficiencies in key markets, an improvement in the Fresh Meats business and savings associated with the Italy divestment.

Accumulated Revenues in euros were 4% lower year-on-year. Adjusting for the Italy divestiture, comparable Revenues were up 1% year-on-year. EBITDA for the first 9 months of 2024 was 359% higher compared to the same period last year, driven primarily by operational efficiencies.

United States:

Quarterly Revenues were 6% higher versus 3Q23, resulting from effective revenue management and record third quarter Volume.

3Q24 EBITDA was up 27% versus 3Q23, mainly driven by margin expansion in Mainstream Brands and strong Volume growth in Hispanic Brands.

Accumulated Revenue and EBITDA were up 10% and 23% year-over-year, respectively. Results were mainly driven by strong demand in Hispanic Brands and margin expansion in Mainstream Brands.





Latam:

In local currencies, quarterly Revenues were up 5% year-on-year supported by record quarterly Volume, which was mainly driven by Central America and Ecuador.

All-time high third quarter EBITDA in local currencies was up 14% year-on-year, boosted primarily by margin expansion in Costa Rica and the Dominican Republic amid favorable raw material price trends.

Accumulated Revenues and EBITDA in local currencies were up 4% and 18% year-over-year, respectively. Year to date results were driven by solid consumer demand in Central America and Ecuador as well as margin expansion in Costa Rica and the Dominican Republic.

RECENT DEVELOPMENTS – SIGMA

<p>Credit Ratings</p>	<p>Moody's – Sep'24</p> <ul style="list-style-type: none"> Affirmed Sigma's ratings ('Baa3' and 'AAA.mx'). Stable outlook <p>Fitch – Sep'24</p> <ul style="list-style-type: none"> Affirmed Sigma's ratings ('BBB' and 'AAA(mex)'). Stable outlook <p>Standard & Poor's – Oct'24</p> <ul style="list-style-type: none"> Affirmed Sigma's ratings ('BBB-' and 'mxA++'). Raised outlook to Credit Watch Positive
<p>Liability Management</p>	<ul style="list-style-type: none"> Sigma prepaid US ~\$222 million from bilateral bank loans due 2027 The source of proceeds were local notes issued during 1H24, also known as <i>Certificados Bursatiles</i>
<p>Growth Business Unit</p>	<p>Solid year-on-year quarterly Revenue growth in various initiatives</p> <ul style="list-style-type: none"> Snacking -  : 150%+ Plant-based -  : 200%+ B2C e-commerce -  +  : 100%+ <p>Tastech</p> <ul style="list-style-type: none"> 5th edition: record number of applications from startups in more than 40 countries. 7 pilot tests are projected to be implemented Launched Tastech SCALE to accelerate high-potential startup solutions across Sigma's Organizational Units, following successful piloting Tastech won Best Open Innovation Program in LATAM at Innova Awards <p>Netport</p> <ul style="list-style-type: none"> Launched a new brand in the U.S. - Mucho Gusto® - featuring heritage and novelty products to serve Hispanic cooking needs

(See "Financial Statements" for Sigma's 3Q24 Balance Sheet and Income Statement)

Table 1 | SIGMA - VOLUME AND PRICE CHANGES (%)

	3Q24 vs.		2024 vs.
	2Q24	3Q23	2023
Total Volume	0.6	2.0	3.4
Avg. Ps. \$ Prices	8.1	9.3	0.6
Avg. US \$ Prices	(1.6)	(1.3)	1.3

Table 2 | SIGMA – REVENUES AND EBITDA IN LOCAL CURRENCY

	3Q24	2Q24	3Q23	(%) 3Q24 vs.		2024	2023	Ch. %
				2Q24	3Q23			
Revenues								
Mexico (Ps. \$ Millions)	19,760	19,116	18,052	3	9	57,190	53,480	7
Europe (€ Millions)	538	516	549	4	(2)	1,557	1,627	(5)
United States (US \$ Millions)	429	426	406	1	6	1,252	1,141	10
Latam (US \$ Millions Eq ¹)	154	150	147	3	5	453	435	4
EBITDA								
Mexico (Ps. \$ Millions)	3,529	3,273	3,144	8	12	9,788	8,435	16
Europe (€ Millions)	21	17	12	22	67	50	11	359
United States (US \$ Millions)	57	55	45	3	27	171	139	23
Latam (US \$ Millions Eq ¹)	14	14	12	1	15	44	37	19

¹US \$ Million equivalent= 3Q24 and 2Q24 financial results in each country are converted into US Dollars at the 2Q23 average exchange rate for each local currency. 2024 accumulated amounts are converted into US Dollars at the 2023 accumulated average exchange rate.

Table 3 | SIGMA - OPERATING INCOME

	3Q24	2Q24	3Q23	(%) 3Q24 vs.		2024	2023	Ch. %
				2Q24	3Q23			
Operating Income								
Ps. \$ Millions	4,151	3,735	1,364	11	204	11,340	6,830	66
US \$ Millions	221	218	79	1	178	641	380	69

**Table 4 | SIGMA - COMPREHENSIVE FINANCING INCOME / EXPENSE
(US \$ MILLION)**

	3Q24	2Q24	3Q23	(%) 3Q24 vs.		2024	2023	Ch. %
				Q24	2Q23			
Financial Expenses	(66)	(68)	(52)	(3)	28	(184)	(131)	40
Financial Income	8	13	7	(39)	20	29	17	72
Net Financial Expenses	(58)	(55)	(45)	6	29	(155)	(114)	36
Exchange Rate Gains (Losses)	47	(26)	(38)	(284)	(225)	(11)	(141)	(92)
Capitalized Comp. Fin. Expense	0	0	0	0	0	0	0	0
Comprehensive Financing Expense	(11)	(80)	(83)	(86)	(87)	(166)	(256)	(35)
Avg. Cost of Borrowed Funds (%)	8.3	7.7	5.7			7.5	5.1	

**Table 5 | SIGMA - STATEMENT OF FINANCIAL POSITION & FINANCIAL RATIOS
(US \$ MILLION)**

	3Q24	2Q24	3Q23	(%) 3Q24 vs.	
				2Q24	3Q23
Assets					
Cash and cash equivalents	598	721	552	(17)	8
Trade accounts receivable	414	428	379	(3)	9
Inventories	976	987	945	(1)	3
Other current assets	286	240	360	19	(21)
Total current assets	2,274	2,375	2,236	(4)	2
Investment in associates and others	4	3	7	4	(46)
Property, plant and equipment, net	1,665	1,689	1,618	(1)	3
Goodwill and intangible assets, net	1,556	1,523	1,487	2	5
Other non-current assets	156	159	158	(2)	(1)
Total assets	5,654	5,750	5,505	(2)	3
Liabilities & stockholders' equity					
Debt	53	69	692	(23)	(92)
Suppliers	1,205	1,190	1,064	1	13
Other current liabilities	465	418	690	11	(33)
Total current liabilities	1,723	1,677	2,446	3	(30)
Debt (include debt issuance cost)	2,363	2,666	1,895	(11)	25
Employees' benefits	104	103	94	1	10
Other long-term liabilities	209	204	184	2	13
Total liabilities	4,398	4,651	4,620	(5)	(5)
Total stockholders' equity	1,256	1,099	886	14	42
Total liabilities & stockholders' equity	5,654	5,750	5,505	(2)	3
Net Debt	1,823	2,019	2,045	(10)	(11)
Net Debt/EBITDA*	1.73	2.0	2.46	(12)	(30)
Interest Coverage*	5.5	5.7	5.7	(4)	(4)

* Times. LTM=Last 12 months

Sigma Alimentos, S.A. de C.V. and Subsidiaries

BALANCE SHEET

Information in millions of Nominal Mexican Pesos

ASSETS	Sep 24	Jun 24	Sep 23	(%) Sep 24 vs.	
				Jun 24	Sep 23
CURRENT ASSETS:					
Cash and cash equivalents	11,738	13,244	9,724	(11)	21
Restricted cash	18	23	7	(23)	172
Customers, net	8,127	7,859	6,680	3	22
Income tax recoverable	1,629	1,021	550	60	196
Inventories	19,167	18,129	16,652	6	15
Other current assets	3,958	3,373	5,790	17	(32)
Total current assets	44,636	43,649	39,402	2	13
Property, plant and equipment, net	32,684	31,046	28,513	5	15
Intangible assets, net	16,878	15,642	13,733	8	23
Goodwill	13,666	12,350	12,461	11	10
Deferred income tax	2,723	2,613	2,236	4	22
Investments in associates and joint ventures	71	64	58	11	23
Other non-current assets	332	306	600	8	(45)
Total non-current assets	66,353	62,022	57,601	7	15
Total assets	110,989	105,671	97,003	5	14
LIABILITIES AND STOCKHOLDER'S EQUITY					
CURRENT LIABILITIES:					
Current debt	416	669	11,770	(38)	(96)
Notes payables	627	593	427	6	47
Suppliers	23,657	21,872	18,744	8	26
Income tax payable	975	704	1,894	39	(49)
Provisions	142	151	181	(6)	(22)
Other current liabilities	8,003	6,835	10,086	17	(21)
Total current liabilities	33,820	30,825	43,103	10	(22)
NON-CURRENT LIABILITIES:					
Non-current debt	43,287	46,003	31,107	(6)	39
Notes payables	3,092	2,988	2,290	3	35
Deferred income taxes	3,610	3,412	3,020	6	20
Employees benefits	2,035	1,894	1,654	7	23
Provisions	8	8	7	1	28
Income tax payable	0	0	-	-	-
Other non-current liabilities	475	337	217	41	119
Total non-current liabilities	52,507	54,643	38,295	(4)	37
Total liabilities	86,326	85,467	81,397	1	6
STOCKHOLDERS' EQUITY:					
Total controlling interest:	24,581	20,130	15,544	22	58
Total non-controlling interest:	82	74	62	11	32
Total stockholders' equity	24,663	20,204	15,606	22	58
Total liabilities and stockholders' equity	110,989	105,671	97,003	5	14

Sigma Alimentos, S.A. de C.V. and Subsidiaries

INCOME STATEMENT

Information in millions of Nominal Mexican Pesos

	3Q24	2Q24	3Q23	3Q24 vs. (%)	
				2Q24	3Q23
Revenue	41,991	38,615	37,676	9	11
Cost of sales	(28,663)	(26,002)	(26,072)	10	10
Gross profit	13,328	12,613	11,604	6	15
Selling expenses	(7,152)	(6,924)	(6,355)	3	13
Administrative expenses	(2,090)	(2,029)	(1,872)	3	12
Other income (expenses), net	64	75	(2,013)	(15)	(103)
Operating profit	4,151	3,735	1,364	11	204
Comprehensive financial expenses, net	(264)	(1,396)	(1,403)	(81)	(81)
Equity in income (loss) of associates	-	-	-	#DIV/0!	#DIV/0!
Profit before income tax	3,888	2,338	(39)	66	(10,163)
Provisions for:	-	-	-		
Income tax	(1,036)	(120)	(579)	762	79
Net consolidated profit	2,852	2,218	(618)	29	(562)
Non-controlling interest	3	6	1	(55)	92
Controlling interest	2,849	2,212	(619)	29	(560)



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