



alfà | *Sigma*

2Q25
Corporate Presentation

Disclaimer

This presentation contains forward-looking information based on numerous variables, expectations and assumptions that are inherently uncertain. They involve judgments with respect to, among other things, future economic, competitive and financial market conditions and future business decisions, all of which are difficult or impossible to predict accurately. Accordingly, future results are likely to vary from those set forth in this presentation. You should not place undue reliance on forward-looking information. All forward-looking information is made as of the date of this presentation, based on information available to us as of such date, and we assume no obligation to update any forward-looking information. Copyright© 2025 ALFA, S.A.B. de C.V. All rights reserved. Reproduction and distribution is forbidden without the prior written consent of ALFA, S.A.B. de C.V.



Investment Highlights

Multinational leader in the food industry delighting consumers with a portfolio of preferred, innovative brands



World-class brands
across a diverse
product portfolio

*#1, #2 or #3 brand in all
categories / markets*



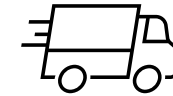
Strong
understanding of
**consumer
preferences**

*240,000+ consumer
contact points annually*



**State-of-the-art
innovation** and
R&D capabilities

*~10% of sales coming from
1,800+ new products
(launched in the last 3 years)*



**Robust cold storage
distribution network**
across an extensive
geographical
footprint

*Operate in 17 countries, 64
plants, 180+ distribution
centers, 640,000+ weekly
points of sale*



**Industry-leading
performance** with a
resilient supply
chain

*16 consecutive quarters
of YoY revenue growth in
local currency; consistent
cash flow generation*

*Underpinned by a **strong culture**, driven by a motivated employee base and engaged management team*

Transformation finalized; ALFA focused on SIGMA

- ▶ ALFA shares started trading as a **pure-play, packaged food business** on April 7
- ▶ Global Industry Classification Standard (**GICS**) changed to **“Consumer Staples”**, aligned with corporate transformation
- ▶ Advancing **preparations to change ALFA’s name and ticker**

A Story of Transformation

Net Sales
(US\$ B)

Countries

Facilities

Employees
(‘000)

Net Sales Breakdown
By geography By category

National Leadership

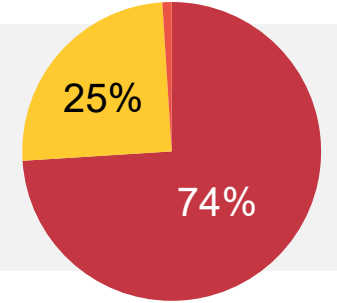
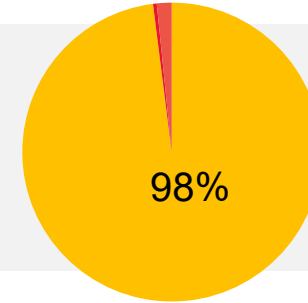
2000

\$0.8

4

8

12+



International Expansion

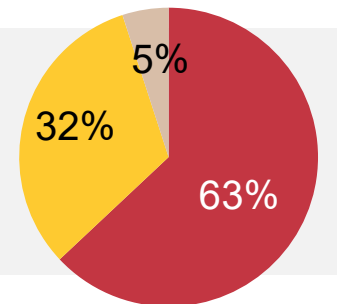
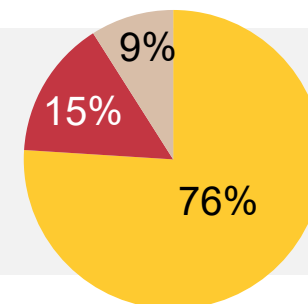
2010

\$2.6

9

34

29+



Glocality

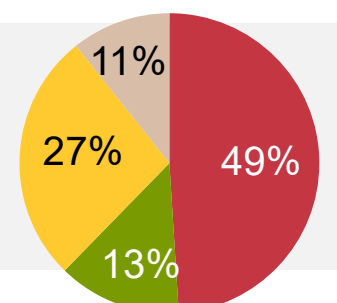
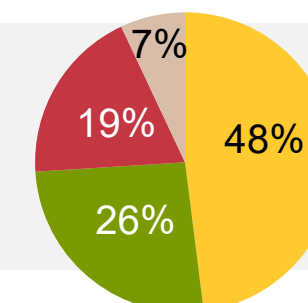
LTM
2Q25

\$8.7

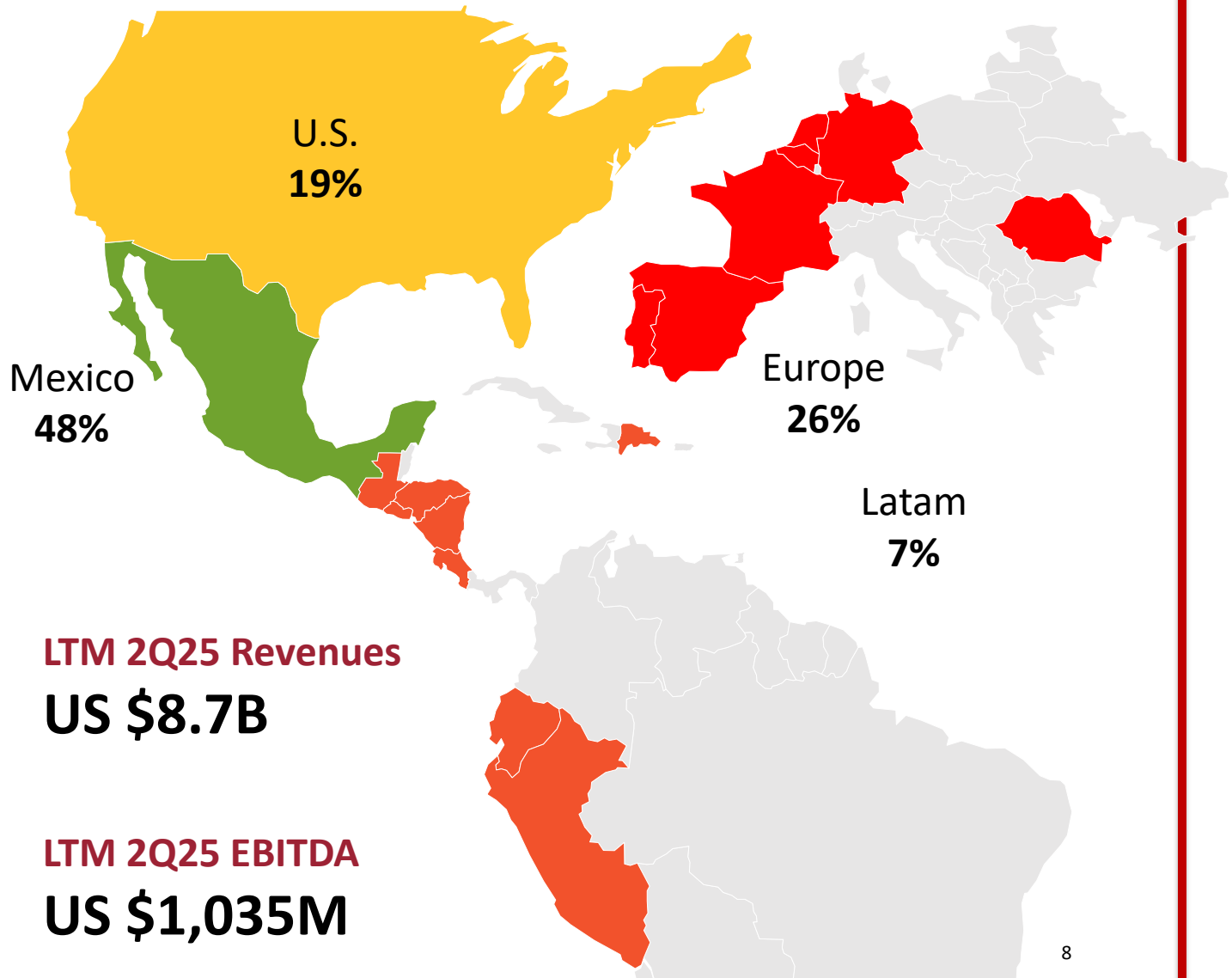
17

64

47+



Presence in 17 countries



LTM 2Q25 Revenues
US \$8.7B

LTM 2Q25 EBITDA
US \$1,035M

Leadership in key markets

Mexico

- #1 Cooked meats
- #1 Cheese
- #2 Yoghurt

U.S.

- #1 Sausages (vol.)
- #2 Bologna
- #2 Hispanic cheese

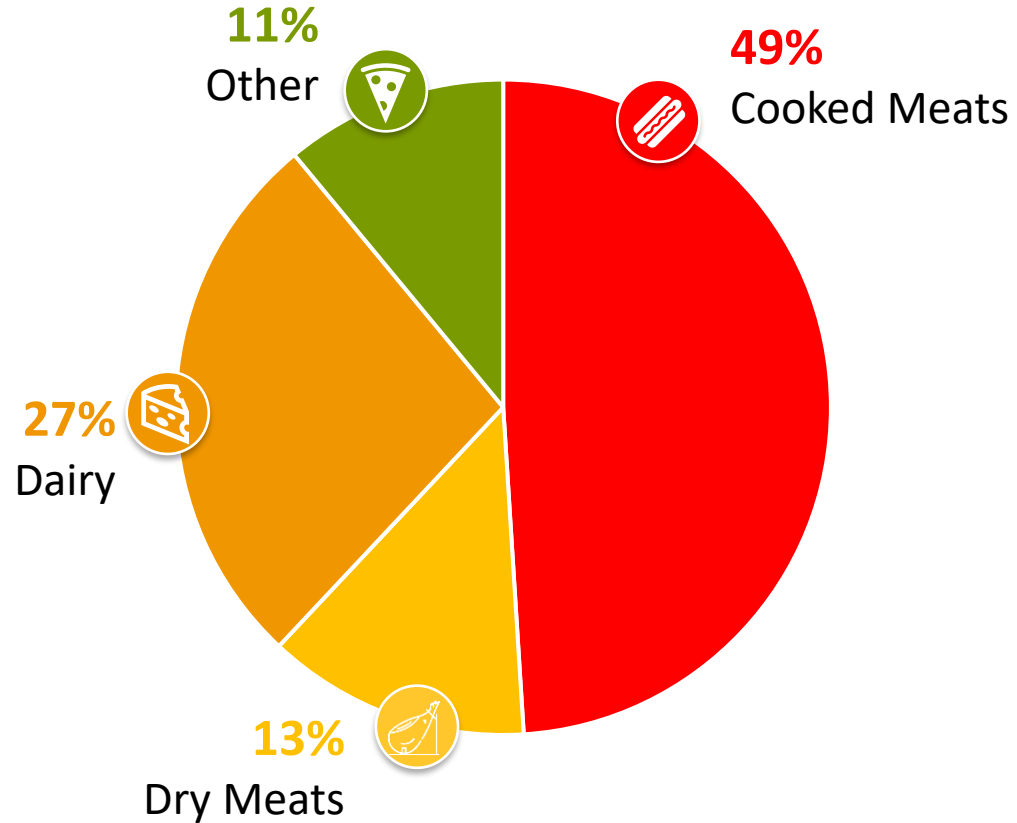
Europe

-  #1 Cooked meats
-  #1 Cooked meats
-  #1 Ham y Fuets
-  #2 Cooked meats

Latam

-  #1 Cheese and spreads
-  #1 Cooked meats
-  #2 Cooked meats
-  #2 Cooked meats
-  #2 Cooked meats

Four main Branded Product Categories

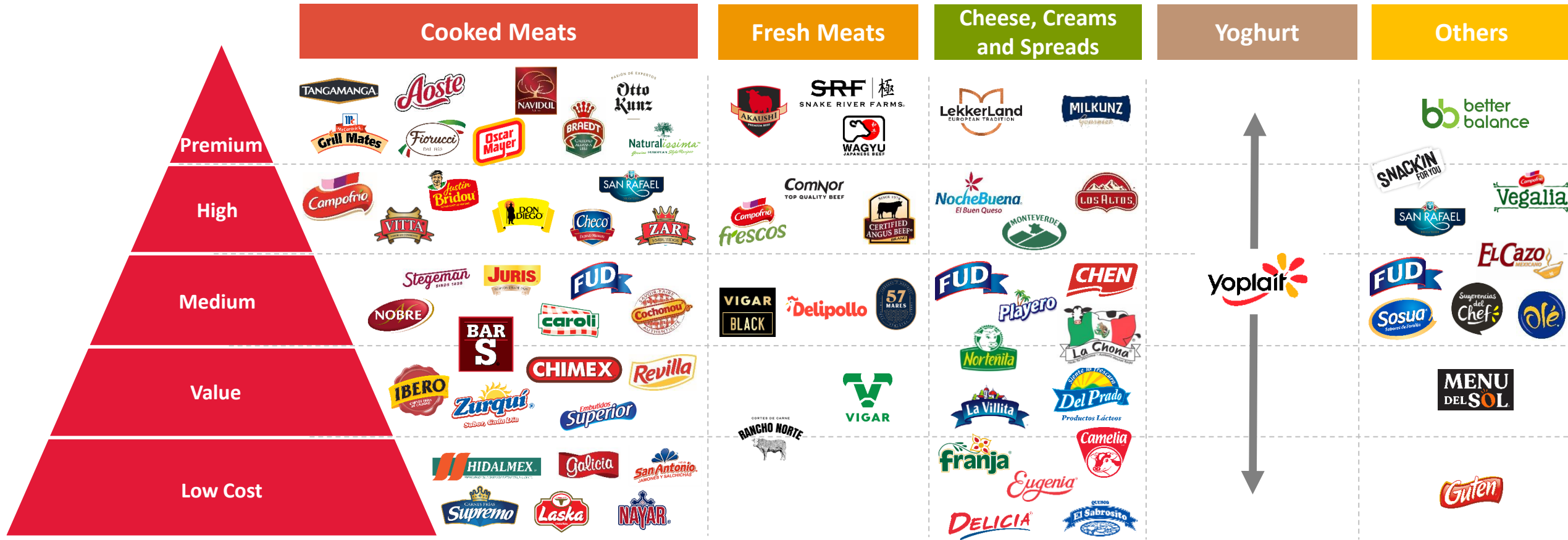


16

Brands with sales over US \$100M per year



Leading Brands across diversified Market Segments



~13% of Revenues come from licensed brands, including Yoplait® and Oscar Mayer, among others

Multi-channel consumer reach



(% Sales)

Modern

Traditional

Foodservice

Mexico

40

43

17

Europe

76

15

9

U.S.

73

20

7






Latam

47





33

20

Extensive geographical footprint

- 
64 Manufacturing Facilities
- 
189 Distribution Centers
- 
640k+ Points of Sale
- 
8,800+ Vehicles
- 
2 R&D Centers





U.S.

-  8
-  16
-  131k+
-  100+

Mexico

-  24
-  117
-  360k+
-  6,800+
-  1

Latam

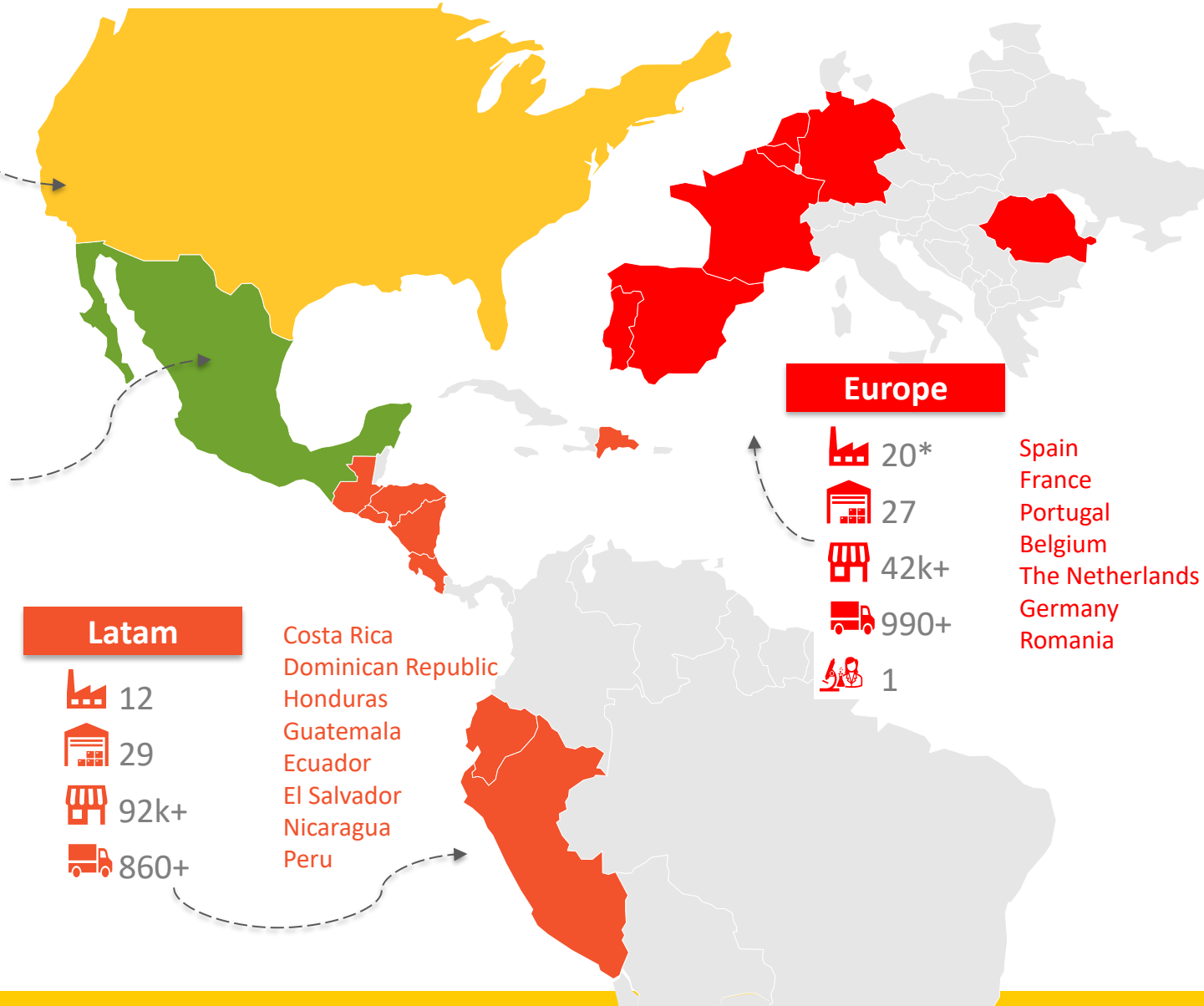
-  12
-  29
-  92k+
-  860+

- Costa Rica
- Dominican Republic
- Honduras
- Guatemala
- Ecuador
- El Salvador
- Nicaragua
- Peru

Europe

-  20*
-  27
-  42k+
-  990+
-  1

- Spain
- France
- Portugal
- Belgium
- The Netherlands
- Germany
- Romania



*Includes Torrente facility to be replaced with new plant in the region

Consumer-centric innovation

Innovation – Design Thinking

1,800+ New Product Launches in the last 3 years
10% of Revenue comes from innovations

Consumer Research

240,000+ Contacts / year

Research & Development

2 Technological Centers (Mexico & Spain)
260+ Specialists
12 Regional R&D Units
35+ Patents & IP
6 Analytical Sensory Panels
600+ Sensory Attributes
Proprietary Analytical Tools & models



Purpose & Business Strategy



Meaningful, sustainable growth for generations to come



Purpose

Gives us a reason for existing beyond profit



Strategy

Sees where the world is going and what it needs from SIGMA



Culture & Capabilities

Becoming a future fit organization

Building our Purpose

**Joy
Connection**

**Joy
Connection
Promoting Health
Sustainability**





Sigma

*Delicious Food
for a Better Life*



*A promise to always provide
great tasting, flavorful food*

Sigma

Delicious Food
for a Better Life



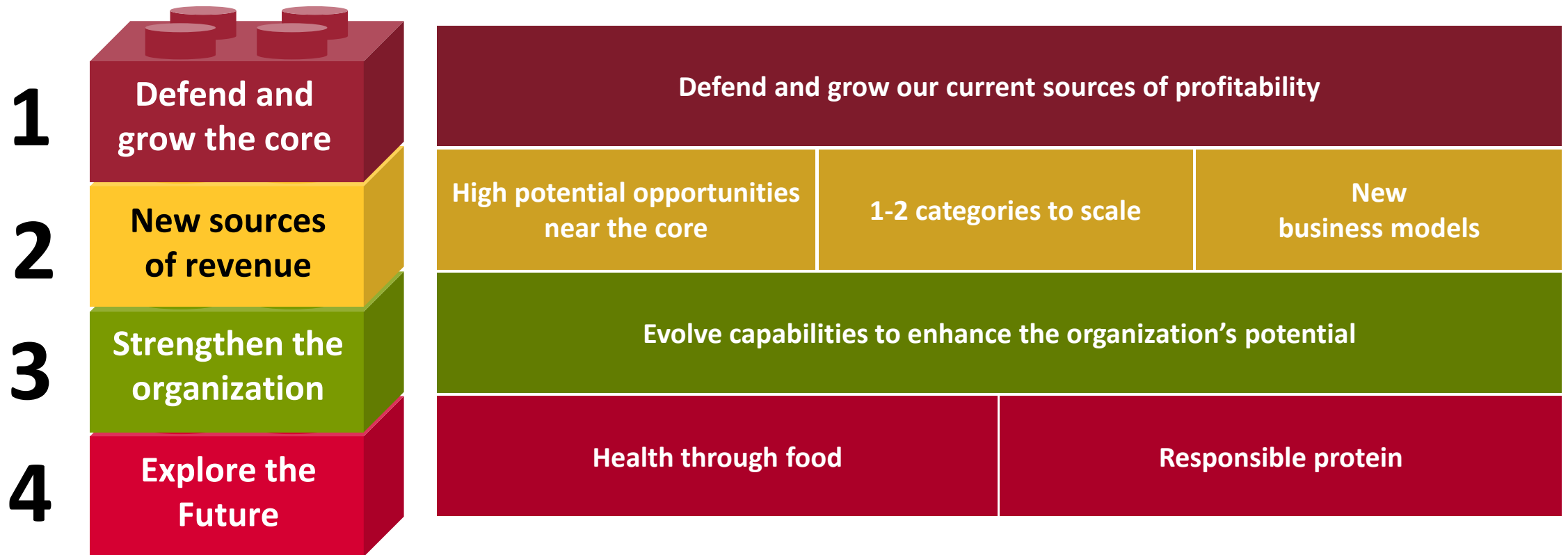
Sigma

*Delicious Food
for a Better Life*

*An ambitious commitment
to make life even better
for both: people and planet*

Business strategy based on four building blocks

- **Financial objective:** Mid-to-high single-digit organic EBITDA growth, complemented by M&A opportunities



Grow the Core

Through the years we have **developed a successful core business** that we continue to strengthen through:

- **Deep consumer knowledge, innovation, and brand equity** to exceed changing consumers' needs.
- **Execution with excellence and efficiency** to deliver a winning value proposition.
- **Margin Expansion** based on revenue growth, cost-saving initiatives, portfolio optimization, and leveraging on scale.



New Sources of Revenue: High Potential Opportunities

Cross-fertilization to attend high-value-opportunities identified in each region:

- Prepared Foods, Spreads, etc.
- Cheese, Sausages, Lunch Meats, etc.
- Traditional Channel, Foodservice, etc.
- *Fuet*, Fresh Sliced, Dry Meat, etc.



New Sources of Revenue: Categories to scale



Plant-Based

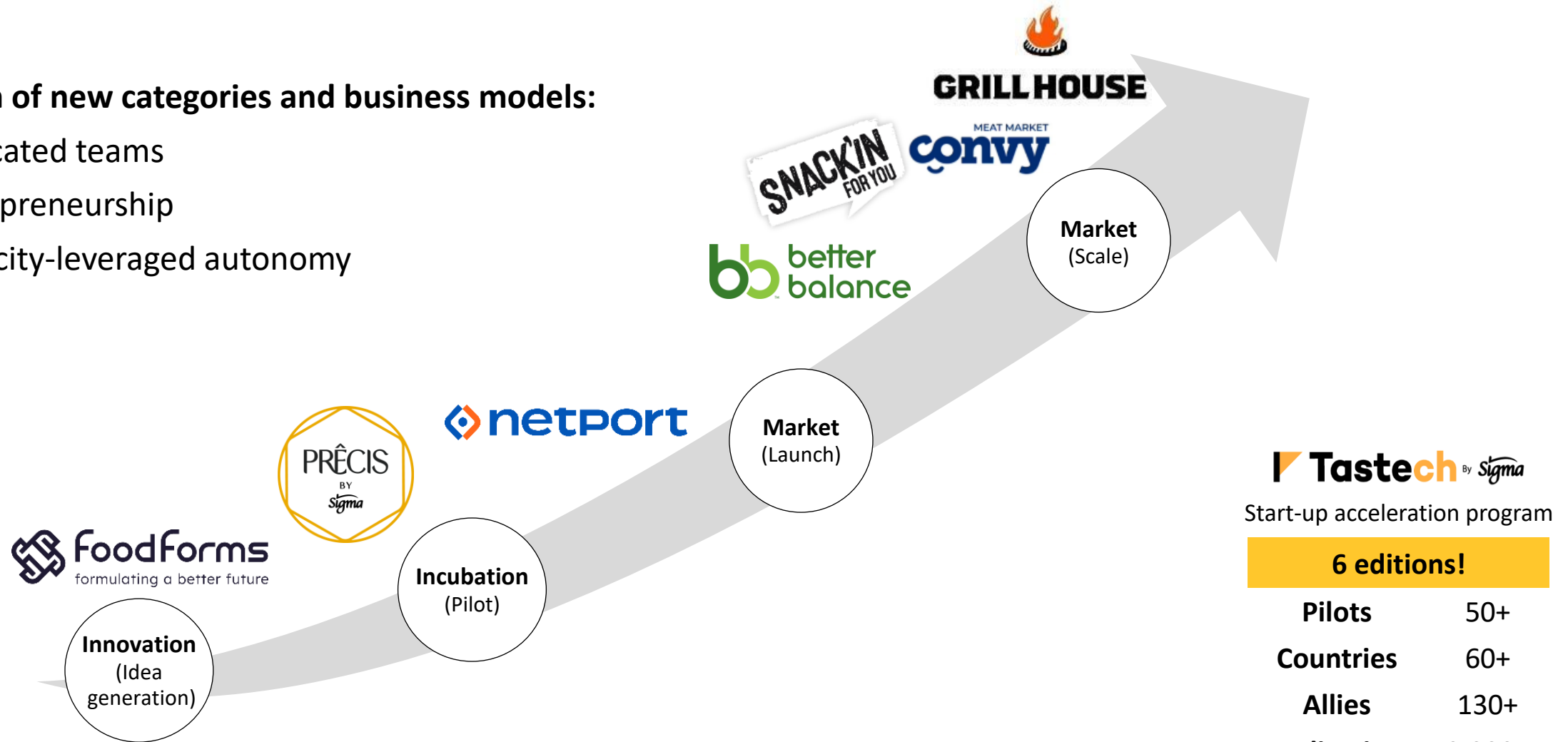


High-protein Snacks

Growth Business Unit

Creation of new categories and business models:

- Dedicated teams
- Entrepreneurship
- Capacity-leveraged autonomy



Tastech by Sigma

Start-up acceleration program

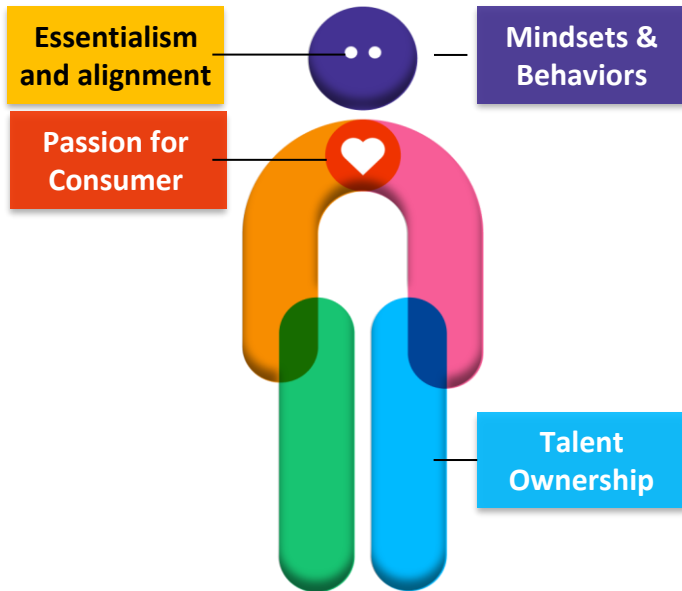
6 editions!

Pilots	50+
Countries	60+
Allies	130+
Applications	2,000+

Disruptive Growth Potential

Strengthen the organization

Culture (Fundamentals)



Capabilities & Systems

(Our competitive advantage bets and the processes & data to support them)

Consumer-centric Marketing



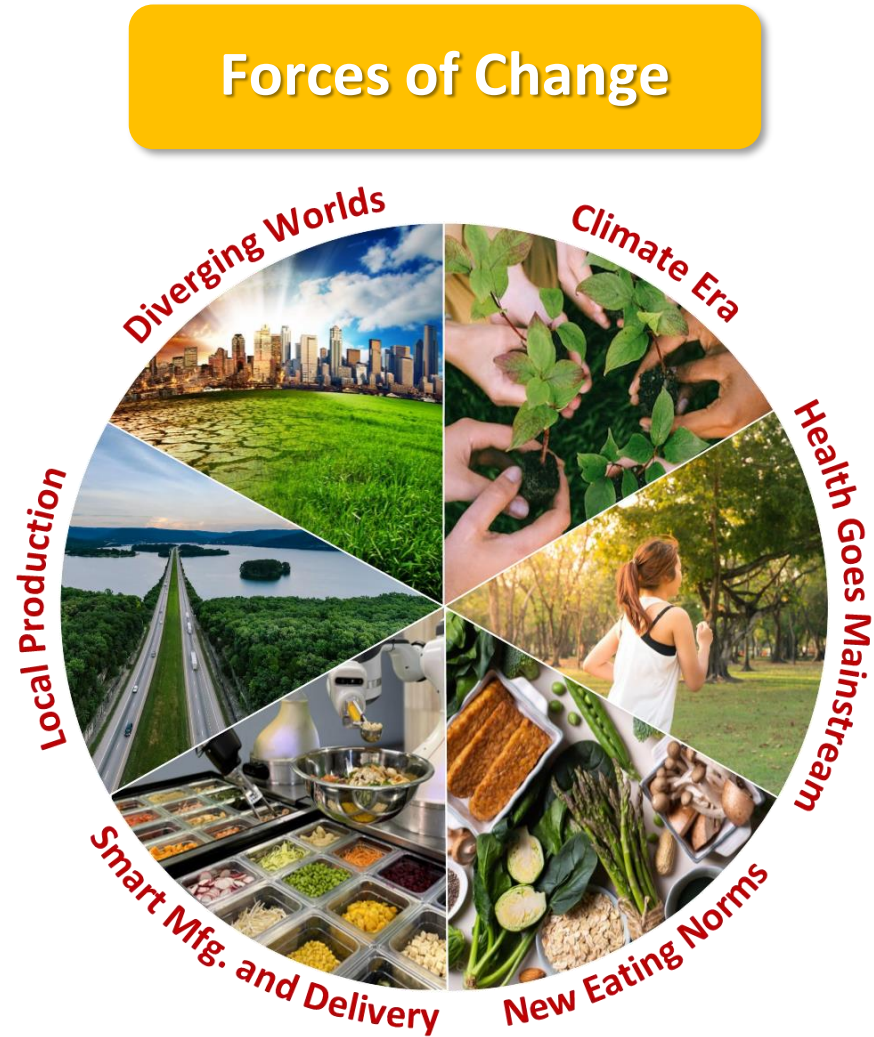
Consumer-centric Innovation



Systems & Information Intelligence



Exploring the future



**Health through
food**

**Responsible
Proteins**

2Q25 Results



Note on changes to Alfa | SIGMA's Consolidated Financial Statements

Controladora Alpek

ALFA's shareholders approved the spin-off ALFA's share ownership of Alpek into a new, listed entity called "Controladora Alpek" on October 24, 2024, and received Controladora Alpek shares on April 4, 2025.

In accordance with International Financial Reporting Standards (IFRS), Alpek met the definition of a "Discontinued Operation" for purposes of ALFA's Consolidated Financial Statements. "Discontinued Operations" are the net results of an entity that is either being held for disposal or which has already been disposed of.

The changes in ALFA's Consolidated Financial Statements are as follows:

- ▶ The Consolidated Statement of Financial Position presents Alpek's assets as "Current Assets from Discontinued Operations" and its liabilities as "Current Liabilities from Discontinued Operations" beginning in 3Q24 until the distribution of Controladora Alpek shares to Alfa shareholders in early April 2025. Prior periods are not restated.
- ▶ The Consolidated Statement of Income presents Alpek's net revenues and expenses as a single line item "Profit (loss) from Discontinued Operations" as follows:
 - 2Q25: accumulated figures for the three days ended April 3, 2025
 - 1Q25: accumulated figures for the three months ended March 31, 2025
 - 2Q24: accumulated figures for the three months ended June 30, 2024
 - 2025: accumulated figures for the three months and three days ended April 3, 2025
 - 2024: accumulated figures for the six months ended June 30, 2024
- ▶ The Change in Net Debt presents Alpek's net inflows and outflows as a single line item "Decrease (Increase) in Net Debt from Discontinued Operations" as follows:
 - 2Q25: no figures presented related to Alpek
 - 1Q25: no figures presented related to Alpek
 - 2Q24: accumulated figures for the three months ended June 30, 2024
- ▶ The Change in Net Debt also presents Alpek's Net Debt balance as "Net Debt from Discontinued Operations" at the close of 3Q24. Prior periods are not restated, and the following periods do not present Alpek's Net Debt balance.



Alfa | SIGMA reports 2Q25 EBITDA of US \$305 million; YTD EBITDA of US \$576 million, with non-recurring items



Mexico

- Second-highest 2Q Revenue and Volume
- Currency-neutral EBITDA down 5%, mainly due to a decrease in the Foodservice channel



United States

- Record quarterly Volume and Revenue supported by National and Hispanic brands
- EBITDA up 1% YoY. Growth in National brands partially offset by Hispanic / European brands



Europe

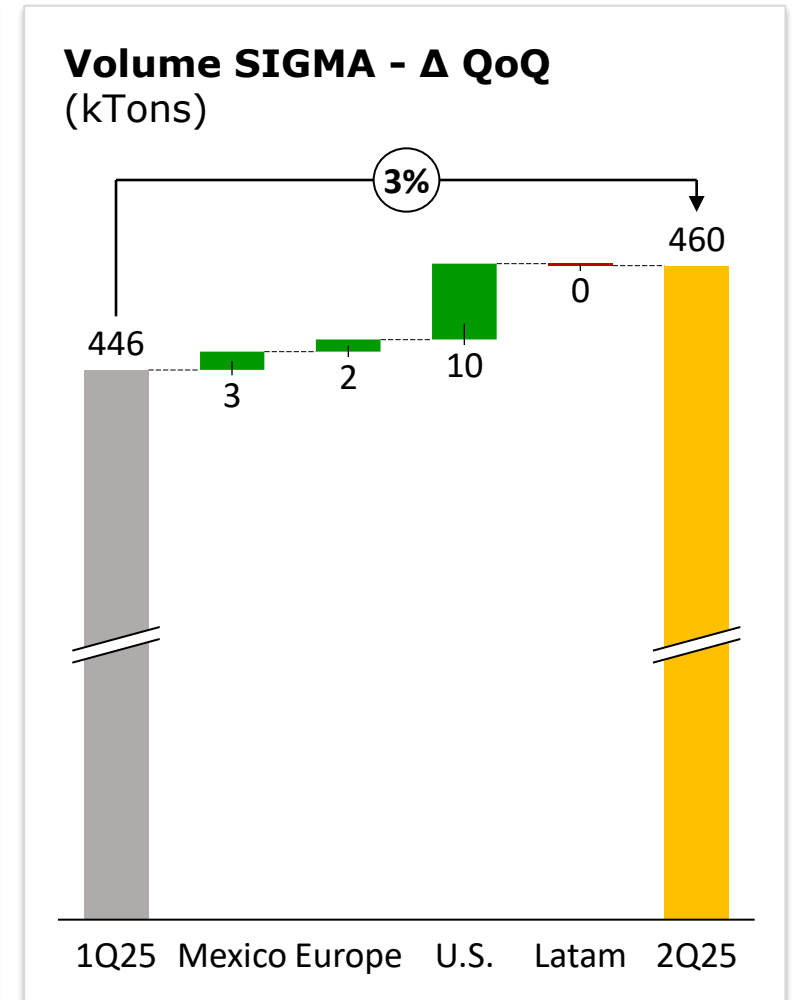
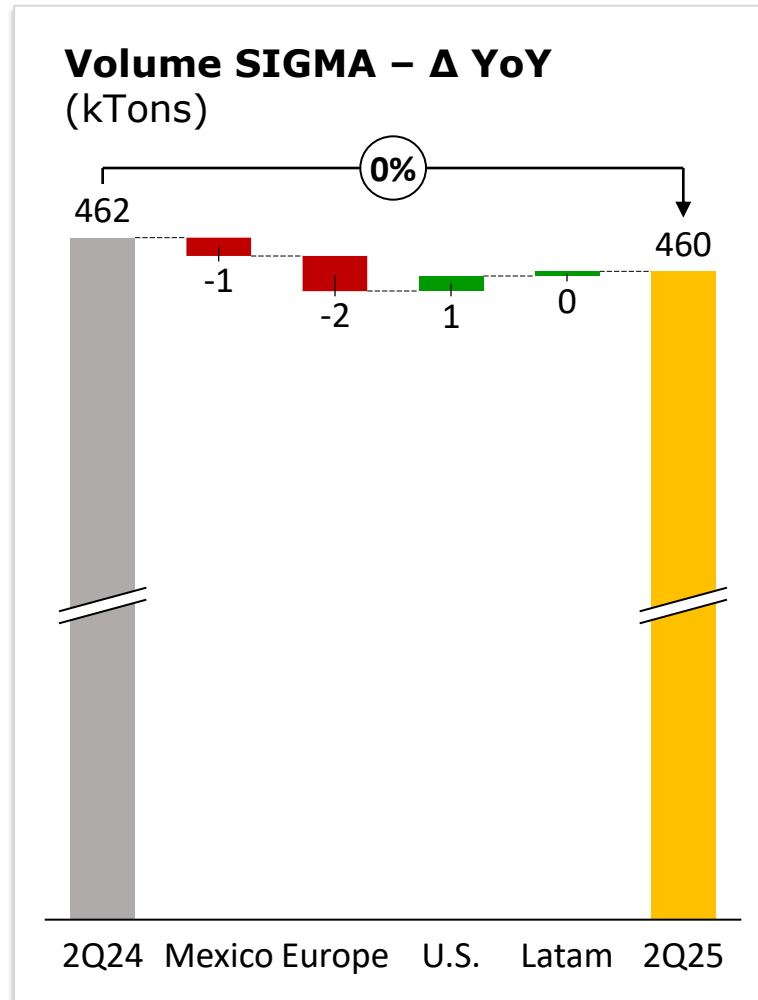
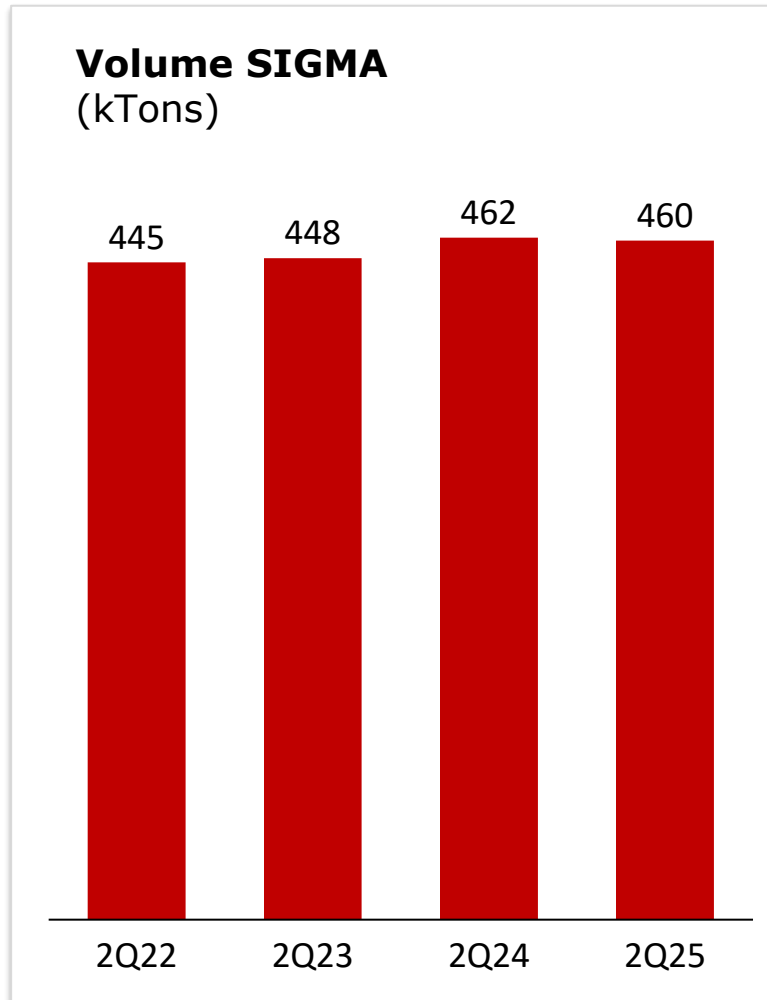
- 2Q Revenues flat YoY supported by Torrente mitigation plan
- 2Q25 EBITDA of US \$85 million includes flood-related damage reimbursements.
- Plan to recover capacity in Spain underway



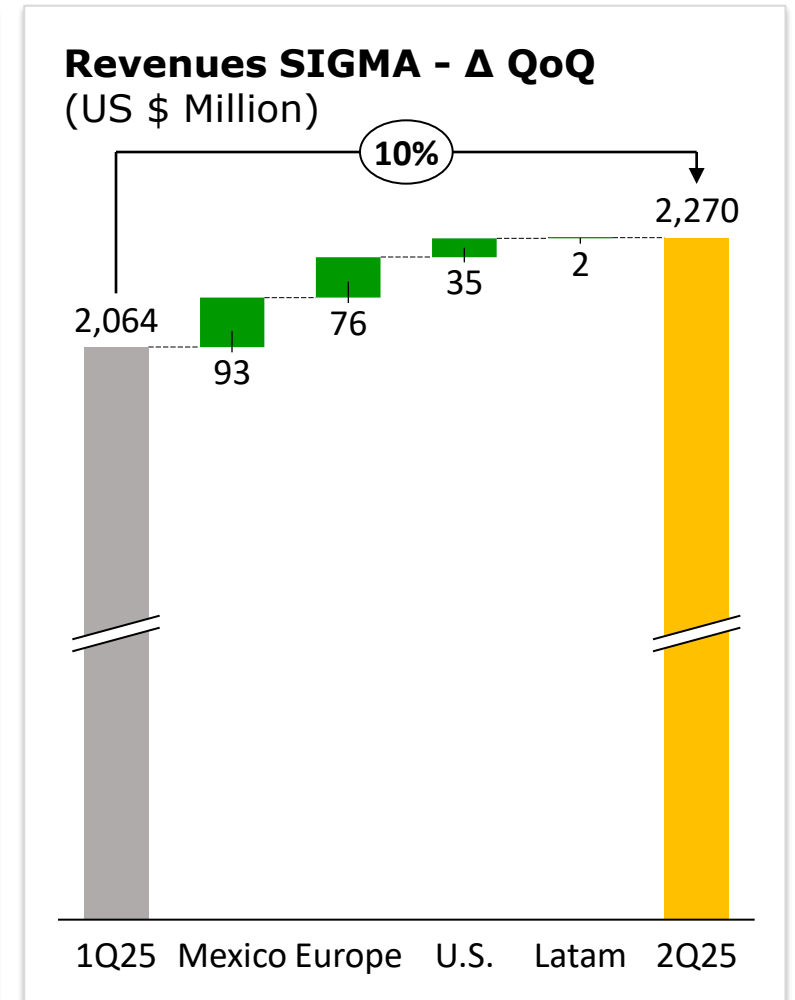
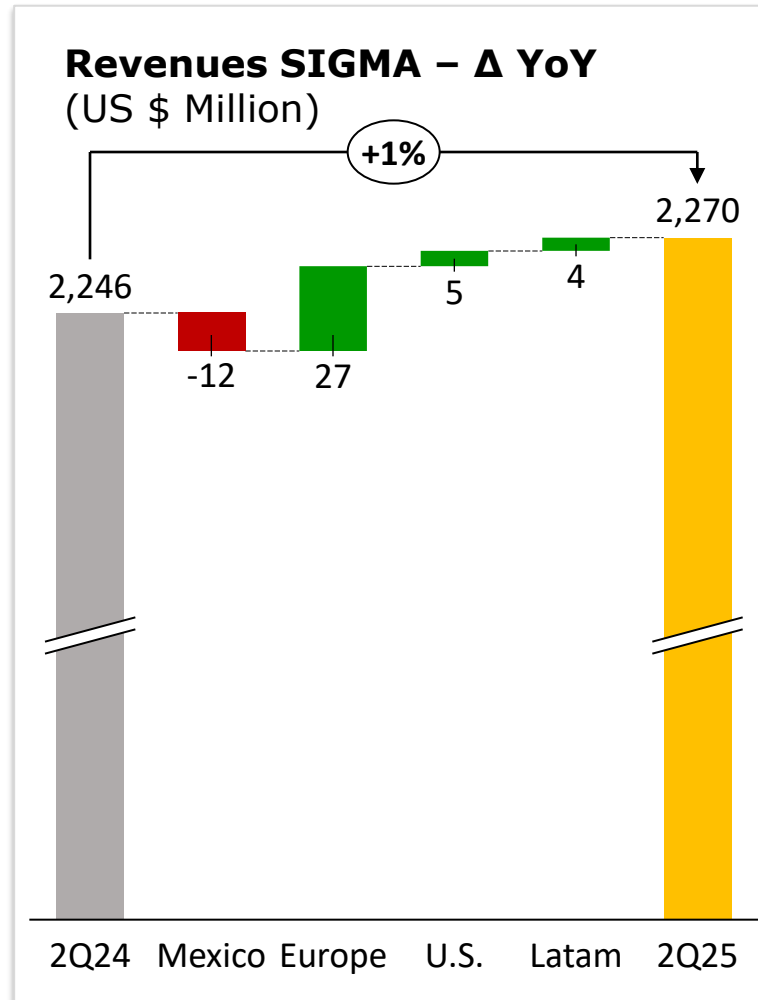
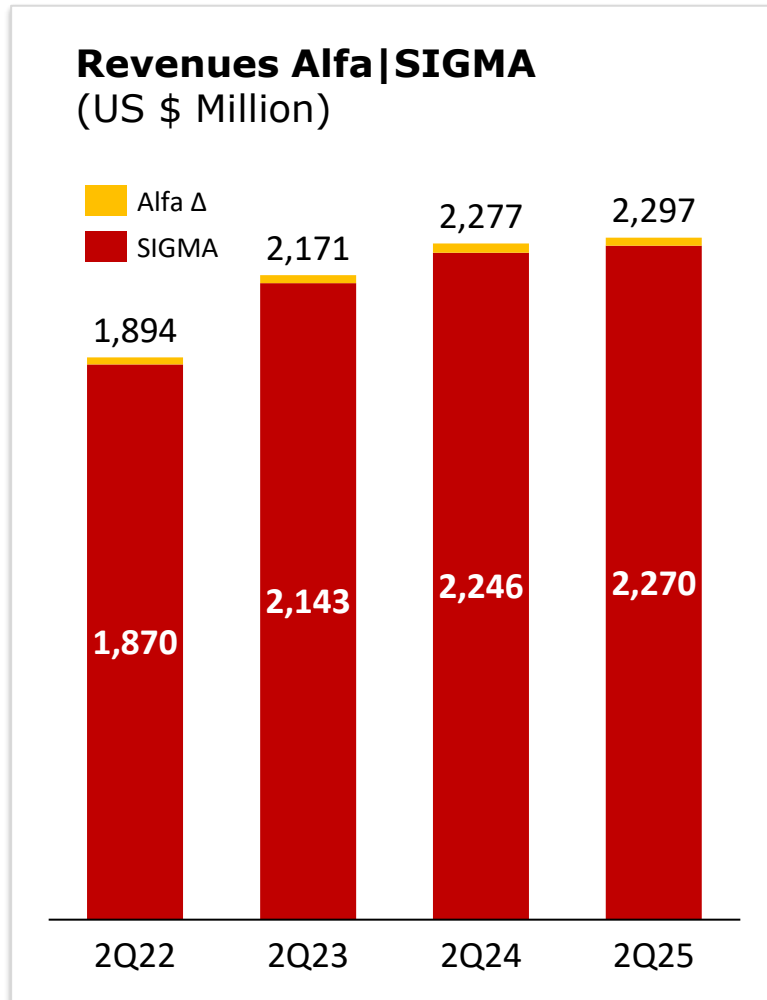
Latam

- Record 2Q Revenue driven by higher Volume and average prices
- 2Q25 EBITDA down 18% year-on-year primarily due to higher protein input costs

Resilient volume and effective revenue management amid higher protein input costs and Mexican Peso depreciation

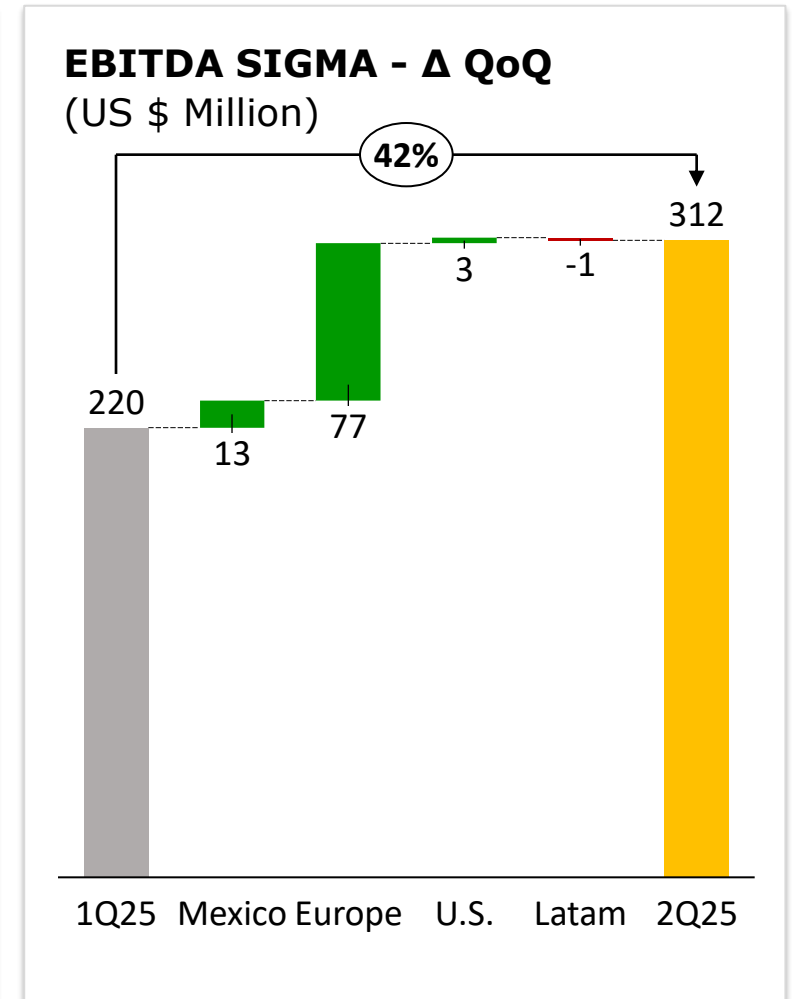
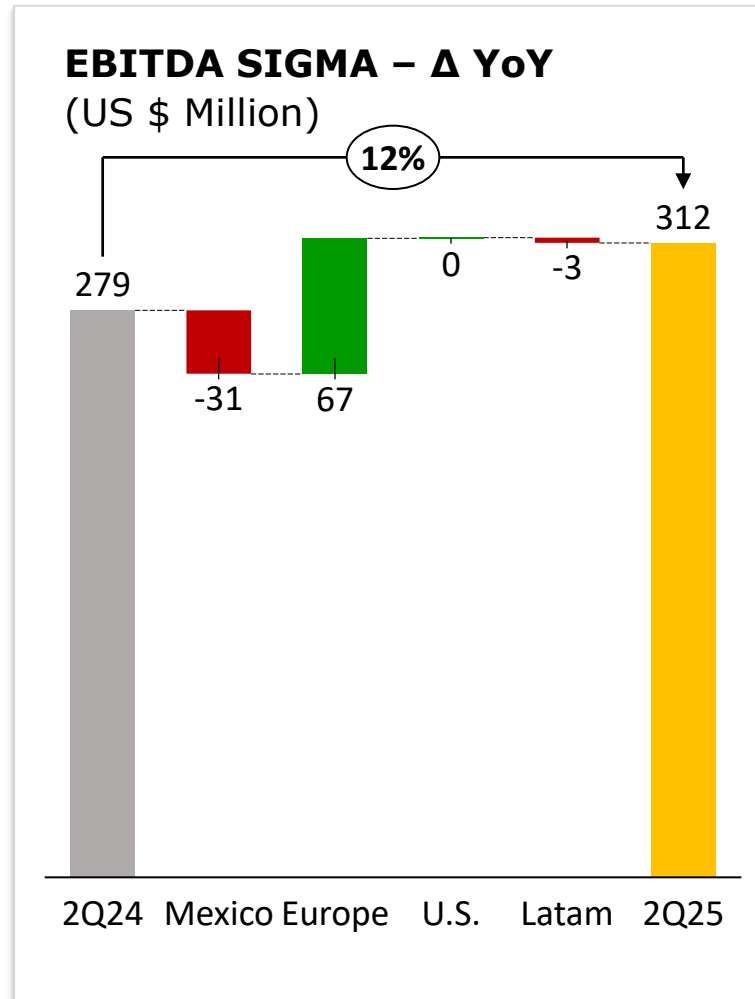
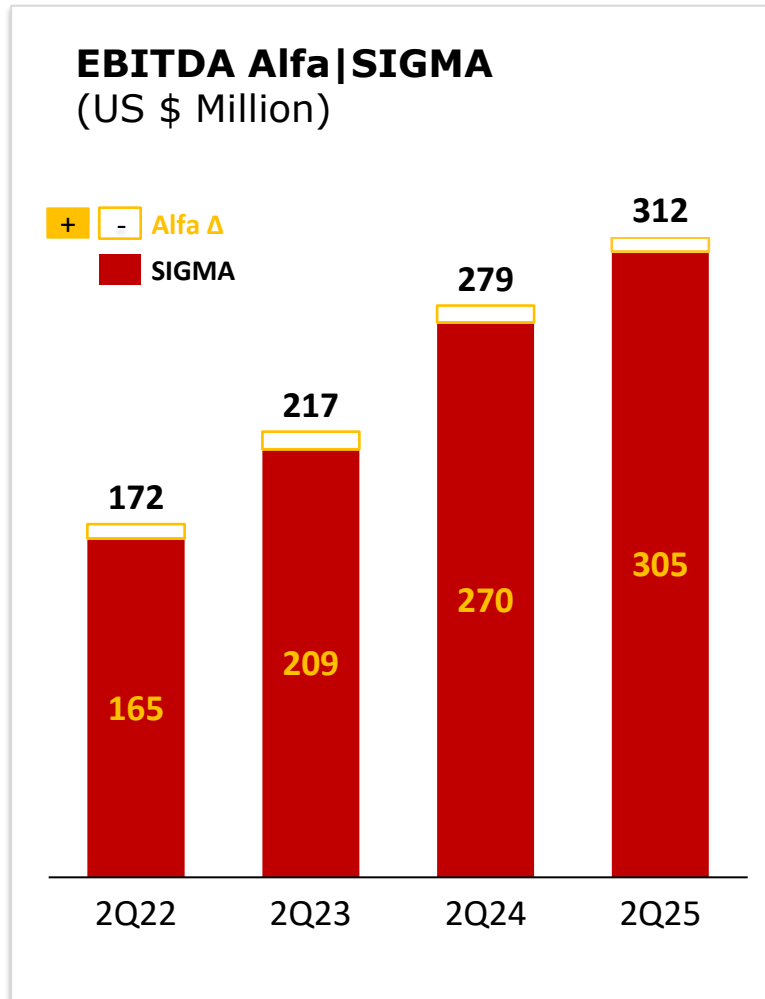


Revenue driven by resilient volume and effective revenue management



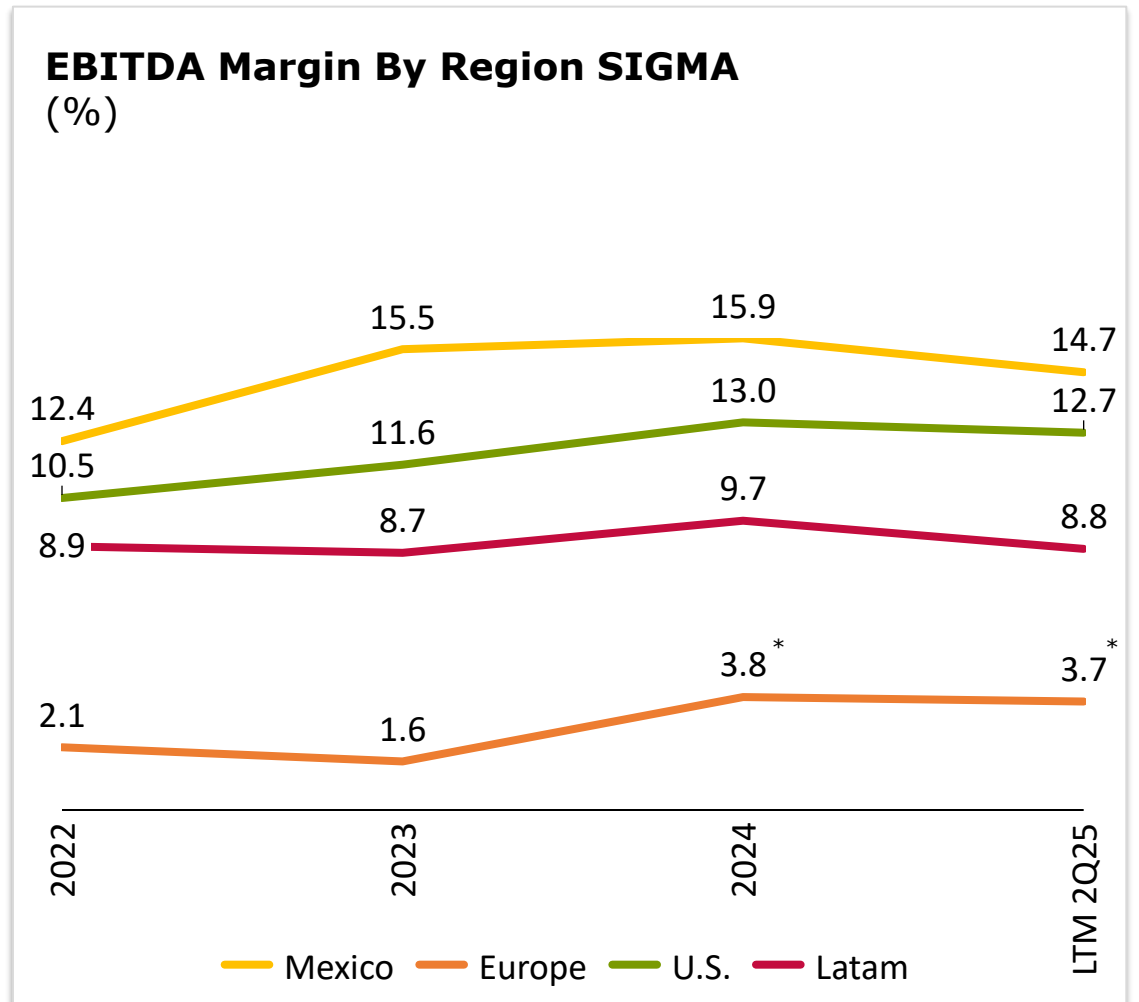
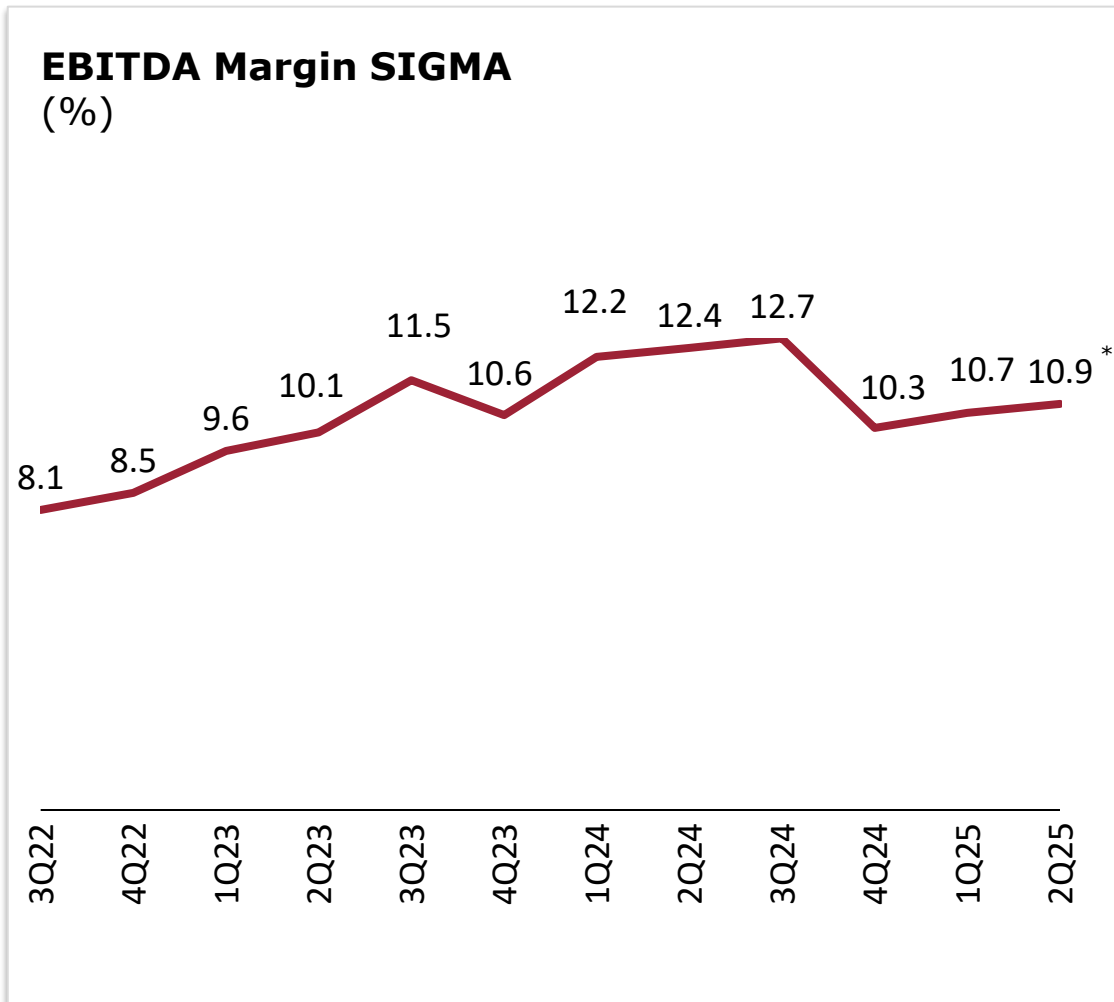
Alpek reported as discontinued operations

2Q25 EBITDA of US \$305 million includes non-recurring gain of US \$64 million from Torrente property damage reimbursements



Alpek reported as discontinued operations

EBITDA Margin* expanded 25 basis points, quarter-on-quarter, driven by ongoing efforts to offset cost pressures

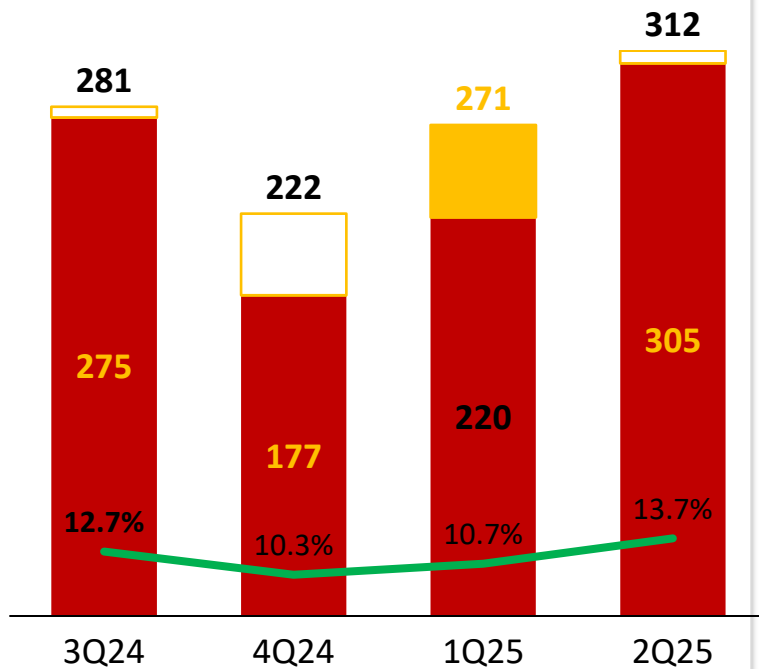


*Adjusted to exclude net gains from Torrente plant Property Damage insurance reimbursements (4Q24: US \$8M; 2Q25: US \$64M)

2Q25 Comparable EBITDA of US \$246 million, reflects FX conversion effect and higher-than-expected protein input costs

EBITDA Alfa|SIGMA
(US \$ Million)

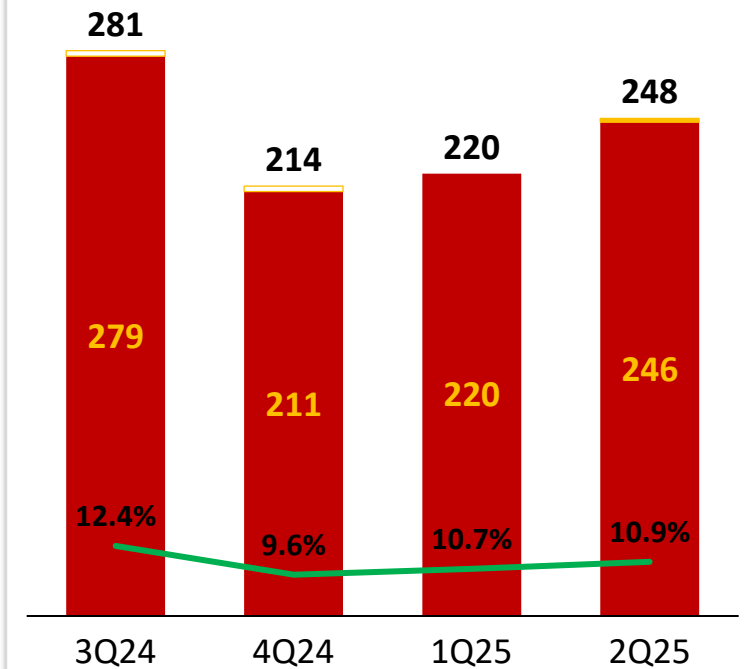
+ - Alfa Δ
 ■ SIGMA
 — SIGMA EBITDA Margin



Extraordinary items Alfa|SIGMA
(US \$ Million)

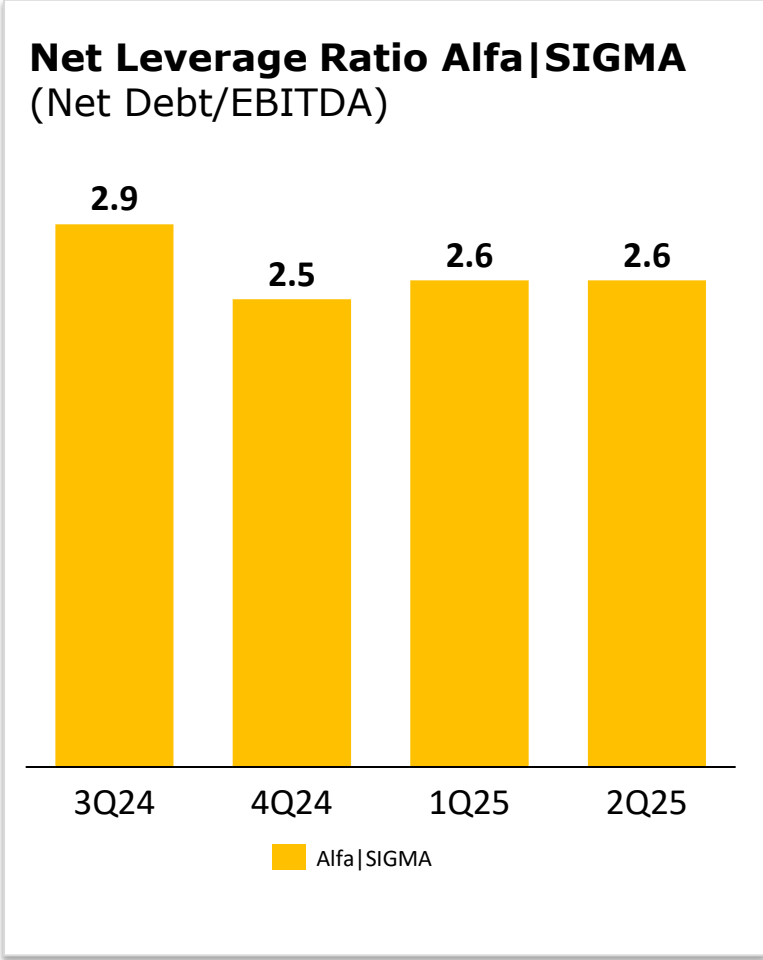
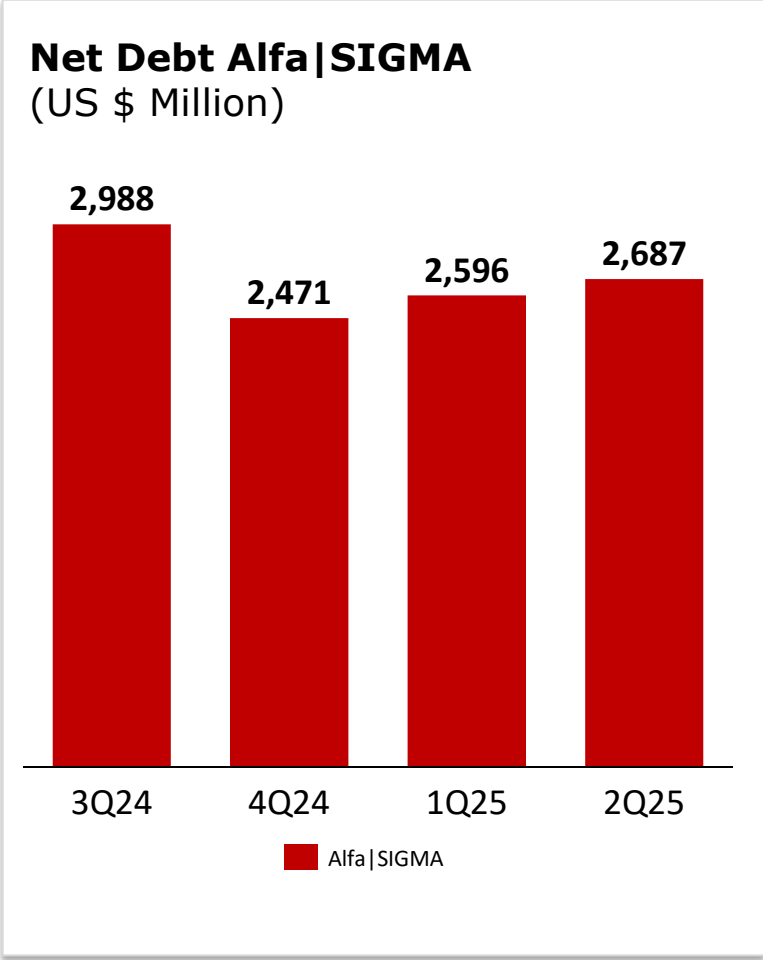
	3Q24	4Q24	1Q25	2Q25
SIGMA	0	8	0	64
Others	(4)	(43)	51	(5)
Total	(4)	(34)	51	59

Comparable EBITDA Alfa|SIGMA
(US \$ Million)



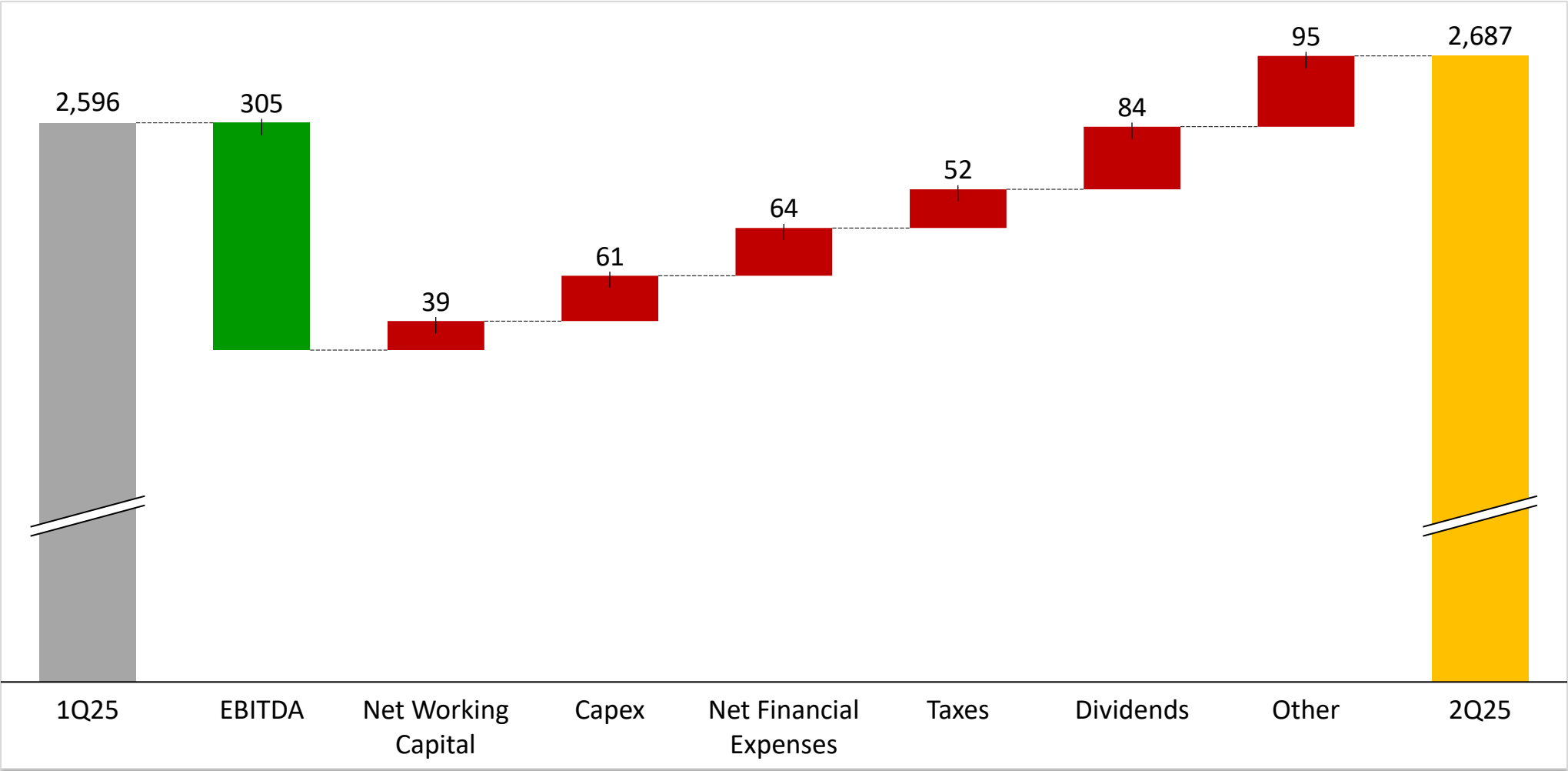
Alpek reported as discontinued operations

Alfa | SIGMA maintains solid financial position



Alpek reported as discontinued operations

Alfa | SIGMA change in Net Debt 2Q25 vs. 1Q25



Recent Developments

“Torrente” Spain Production Capacity Recovery Plan

- Includes projects for the construction of a new packaged meats plant in Valencia and for a capacity expansion in “La Bureba” plant (Castilla y León)
- Estimated investment of €134 million in Valencia and €23 million for “La Bureba”
- Projects funded largely through insurance reimbursements
- Working closely with local authorities. Their ongoing support remains instrumental in advancing the projects
- The new plant is expected to be fully operational by 2027
- SIGMA has received €88 million in insurance reimbursements, since the event

Sustainability

- Published SIGMA’s 2024 Sustainability and UN Global Compact reports
- Obtained CDP Supplier Engagement Score of “B”; unchanged versus the previous rating (above industry average)
- Revalidated ISO 20400 commitment (Sustainable Procurement in Europe)
- Aoste plants recognized during France 2030 Laureates Ceremony for projects focused on tackling Climate Change

Campofrío moved up two spots (18th) year-on-year in Merco’s “Companies and Leaders” ranking in Spain










- Second place in the Food sector
- Meat company with the best reputation in the country



**Governance &
Management Team**



Board of Directors

- **MARIA TERESA ARNAL** 
Entrepreneur; 25+ years of experience in tech (Google, Twitter & Microsoft)
- **DIEGO CALDERON ROJAS** 
CEO of Grupo Franca
- **ENRIQUE CASTILLO SÁNCHEZ MEJORADA**
CEO of Tejocotes 134, S.C.
- **ÁLVARO FERNÁNDEZ GARZA** 
Chairman of the Board and CEO of ALFA, S.A.B. de C.V.
- **ARMANDO GARZA SADA** 
Chairman of the Board of Nemark, S.A.B. de C.V.
- **BRENDA GARZA SADA** 
Independent Advisor
- **CLAUDIO X. GONZÁLEZ LAPORTE**
Chairman of the Board of Kimberly-Clark de México, S.A.B. de C.V.
- **DAVID MARTÍNEZ GUZMÁN**
Founder and Managing Director of Fintech Advisory Inc.
- **MIGUEL EDUARDO PADILLA SILVA** 
Former CEO – FEMSA.
- **ALEJANDRA PALACIOS PRIETO**
Independent advisor on strategy, M&A, and regulatory compliance.
- **ANTHONY PRALLE** 
Former Partner and Managing Director – BCG, Consumer and Operations in Spain.
- **ADRIÁN G. SADA CUEVA**
CEO of Vitro, S.A.B. de C.V.
- **ALEJANDRO RUIZ FERNÁNDEZ** 
Independent Advisor
- **RICARDO SALDIVAR ESCAJADILLO** 
Former CEO / President of the BOD - Home Depot Mexico / Tec de Monterrey.

Experienced Management Team

Proven top management with an average of 20 years of experience across business areas

CEO

Rodrigo Fernández
Sigma CEO
MBA Wharton

26

Business Units

Eugenio Caballero
CEO Mexico
MBA Harvard

22

Juan Ignacio Amat
CEO Europe
MBA INSEAD, MSc.
Industrial Engineer UPM

1

Jesús Lobo
CEO USA
MBA Cornell University

21

Sergio Ramos
CEO Latin America
MBA University of Texas at
Austin

36

Gerardo Carcoba
CEO Foodservice
MBA DUXX

23

Central Functions

Roberto Olivares
CFO – Finance
MBA Duke

17

Gregorio de Haene
CRISO - Research, Innovation
and Sustainability
MBA ITESM

42

Beatriz Patrón
CTCO – Talent & Culture
MBA IPADE

19

Alejandro Suárez
CIO – Information Technology
Master in Operations Research
George Washington University

33

Daniel Alanis
CGO - Growth
MBA & Msc. University of
Michigan

3

Ana María Henao
CMO – Marketing
Business – EAFIT
University.

1

Sustainability



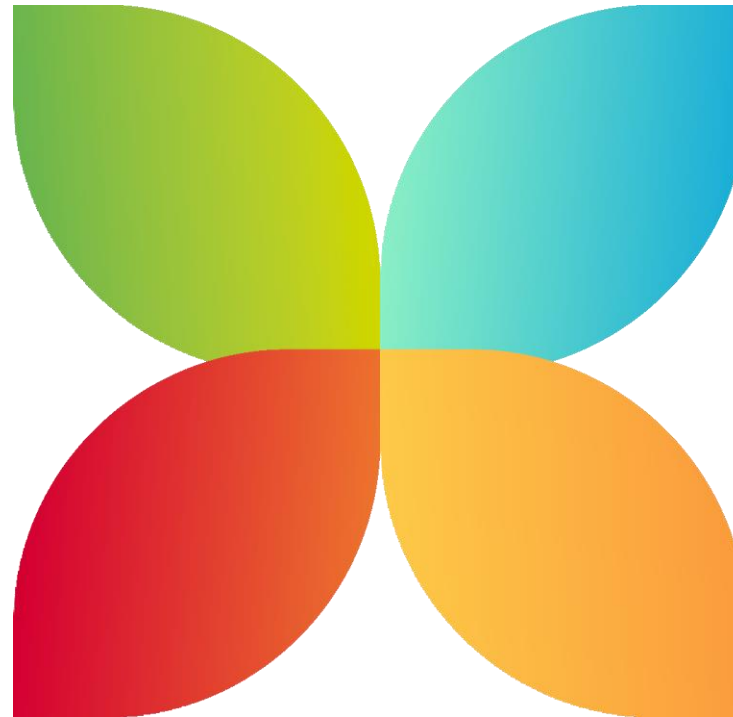
Sustainability

ENVIRONMENT

We focus on reducing our environmental impact by using resources more efficiently.

HEALTH AND NUTRITION

We promote healthy lifestyles through the nutritional profile of our products



WELLBEING

We commit to establishing conditions that motivate and make it easier for our employees and people to adopt habits that improve their quality of life.

SHARED VALUE

We create economic and social value through our strategic practices, stimulating development and strengthen our value chain.

Materiality Analysis

- In 2024, we began developing our first double materiality assessment in preparation for compliance with the Corporate Sustainability Reporting Directive (CSRD) and the International Financial Reporting Standards (IFRS) requirements.

MATERIAL TOPICS

HEALTH & NUTRITION

- A.** Food safety and quality
- B.** Healthy and nutritional food
- C.** Reducing food waste
- D.** Innovation, research, development, and scientific collaboration

WELLBEING

- H.** Employee health, safety, wellbeing, and work-life balance
- I.** Diversity, equal opportunity, and inclusion
- J.** Employee training and development
- K.** Organizational culture and work environment

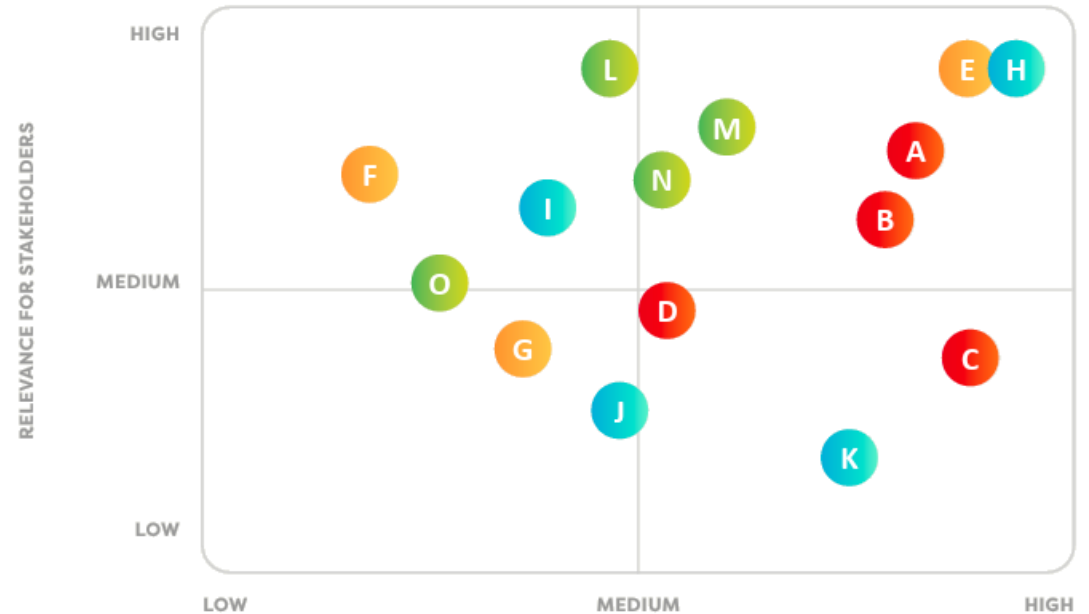
SHARED VALUE

- E.** Ethics and integrity
- F.** Sustainable procurement and value chain management
- G.** Economic performance

ENVIRONMENT

- L.** Climate action
- M.** Water management
- N.** Circular economy and sustainable packaging
- O.** Clean and efficient energy

MATERIALITY MATRIX



Sustainability highlights 2024

ENVIRONMENT



US \$10.6

million invested in initiatives related to mitigation of environmental impacts.

715

tons of virgin plastic avoided in our packaging in 2024.

19%

reduction of water usage per ton of food produced compared to 2018.

22%

reduction in CO2 eq emissions related to our plants and transportation fleet per ton of food produced compared to 2015.

WELLBEING



US \$20.5

million invested in employee wellbeing initiatives.

30.7

hours of training given on average to each employee.

23%

of employees participating in volunteering initiatives.

45%

reduction in accident rate vs 2018.

HEALTH & NUTRITION



US \$38.8

million invested in Research and Development.

98%

of our plants are GFSI (Global Food Safety Initiative) certified.

+1,930

new products launched in the last 36 months.

SHARED VALUE


























57%

of purchases from suppliers with responsible practices (covering 80% of the purchase).

26,014

tons of food donated between 2015 and 2024.

2025 Sustainability commitments progress

ACTION PILLARS	COMMITMENTS	2025 GOAL & KPIS	2025 GOAL VS. 2024 RESULTS
ENVIRONMENT	 Climate Action	20% of reduction in CO2 eq emissions related to our plants and transportation fleet, per ton of food produced (compared to 2015).	 100% 
	 Water Management	20% of reduction in water consumption per ton of food produced (compared to 2018).	 95%
	 Cleaner Energy	67% of electricity used in our plants from cleaner and renewable sources.	 97%
WELLBEING	 Health and Safety	22% of reduction in the accident rate at our operations (compared to 2018).	 100% 
	 Professional Development	Increase by 11%, the number of training hours per employee (compared to 2018).	 100% 
	 Volunteering	10% of employees participating in volunteering activities.	 100% 
HEALTH AND NUTRITION	 Sustainable Innovation	Double the sales of products launched under the Health and Wellness portfolio* (compared to 2019).	 54%
	 Food Safety	100% of our plants with GFSI-endorsed certification (acquired as of 2018).	 98%
	 Nutritional Information	For markets without a local mandatory labeling regulation as of 2018: 95% of packaged products portfolio with nutritional facts on label.	 87%
SHARED VALUE	 Responsible Sourcing	80% of purchases from suppliers with enhanced sustainability practices.	 71%
	 Food Donations	Donate 25,000 tons of food (since 2015).	 100% 

SIGMA ESG Scores

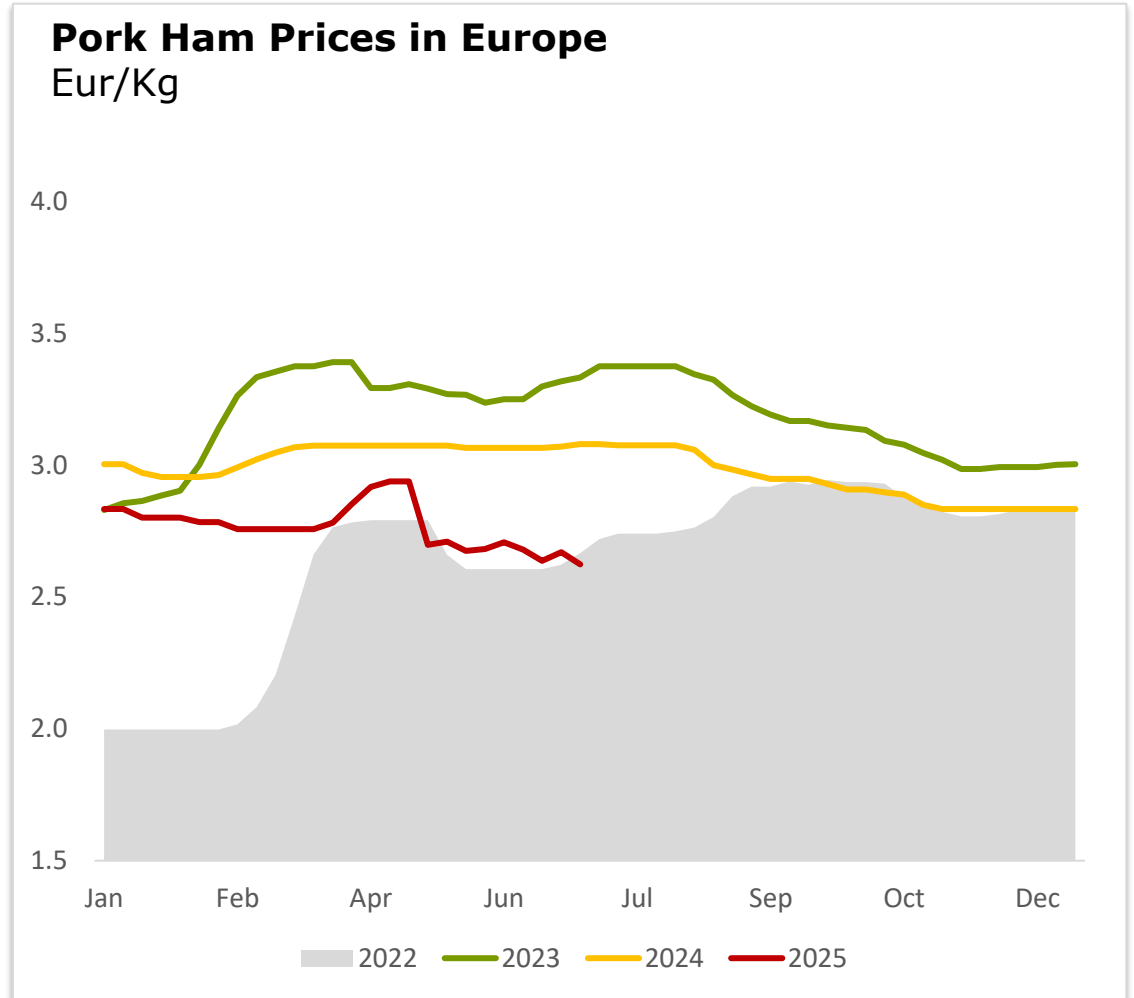
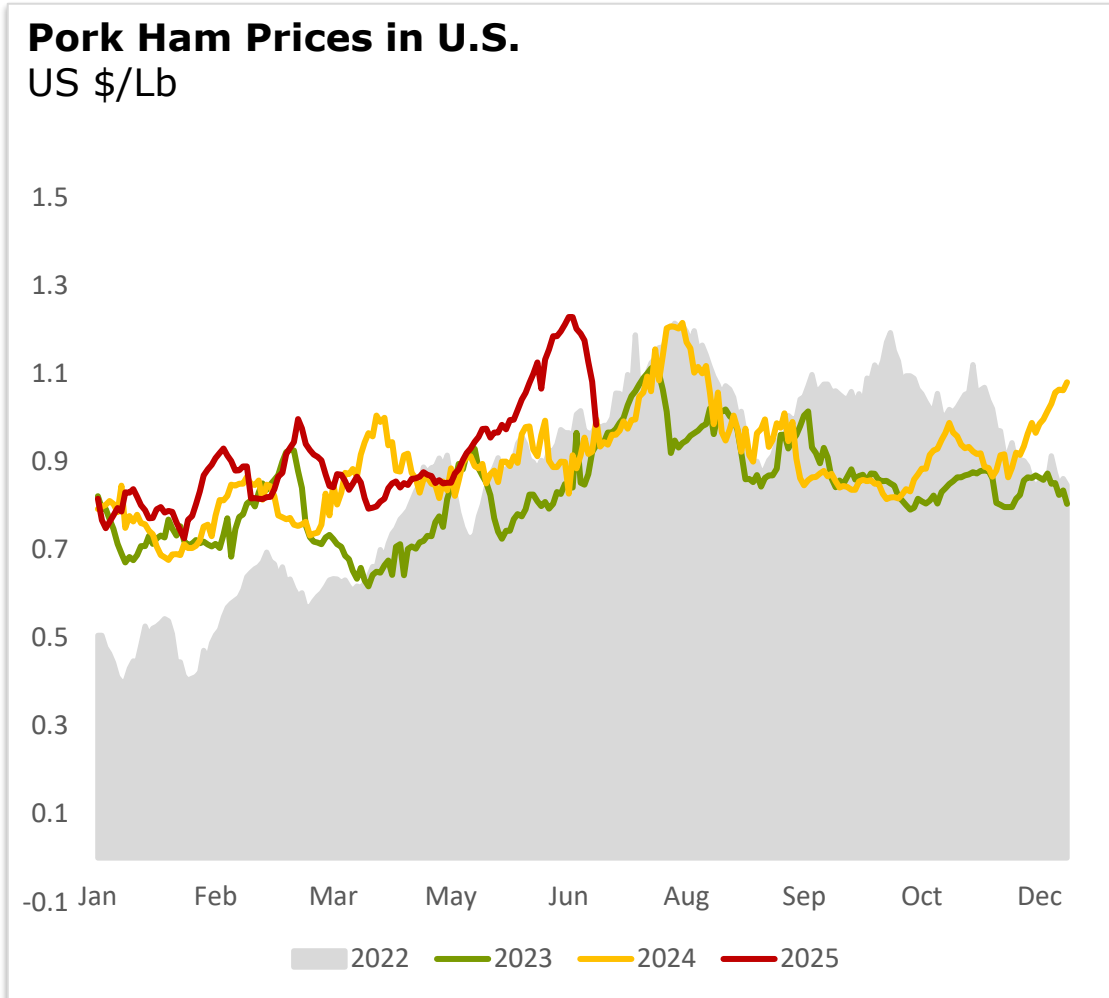


	VALUE CHAIN ENGAGEMENT A-F	WATER A-F	CLIMATE A-F	Risk	CSA 0 - 100
Current	B	C	B	27.5 Medium	43
2023	B	B	B	24.6 Medium	41
2021	B-	B	B	34.6 High	25
2019	D	C	C	36.69 Alto	-
2023 Industry Average	C	C	C	35.6 High	24

Appendix

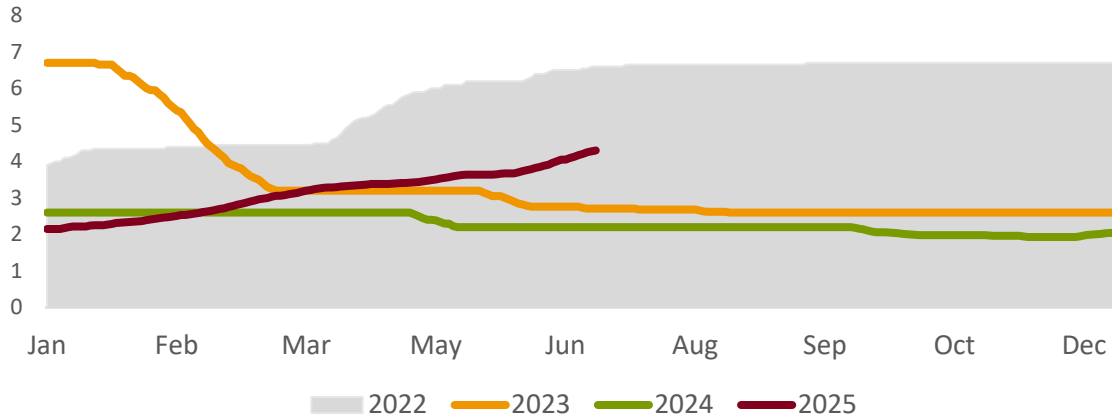


Pork ham price in U.S. and Europe

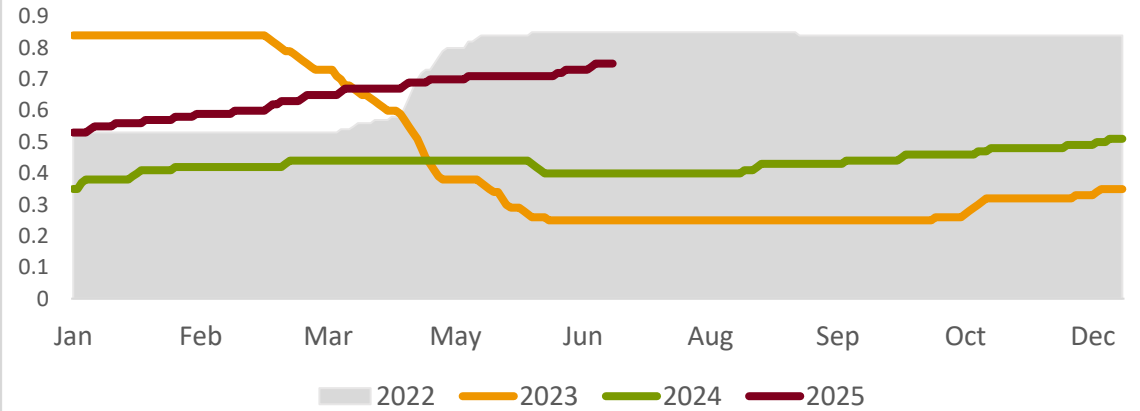


Poultry raw materials in the U.S.

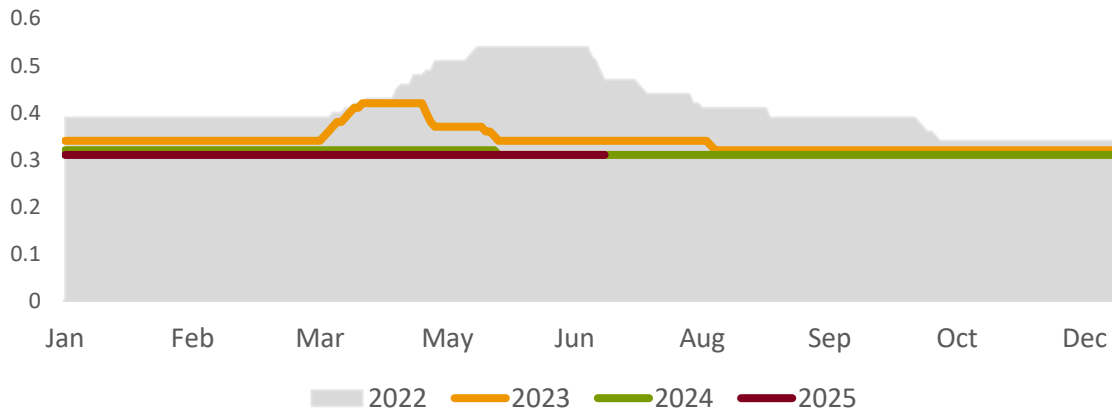
Turkey Breast - US \$/Lb



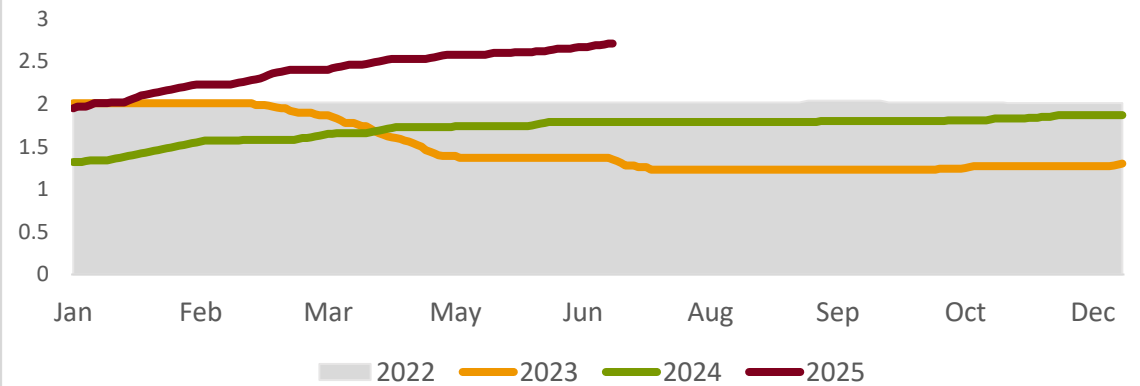
Turkey (MST) - US \$/Lb



Chicken (MSC) - US \$/Lb



Turkey Thigh - US \$/Lb

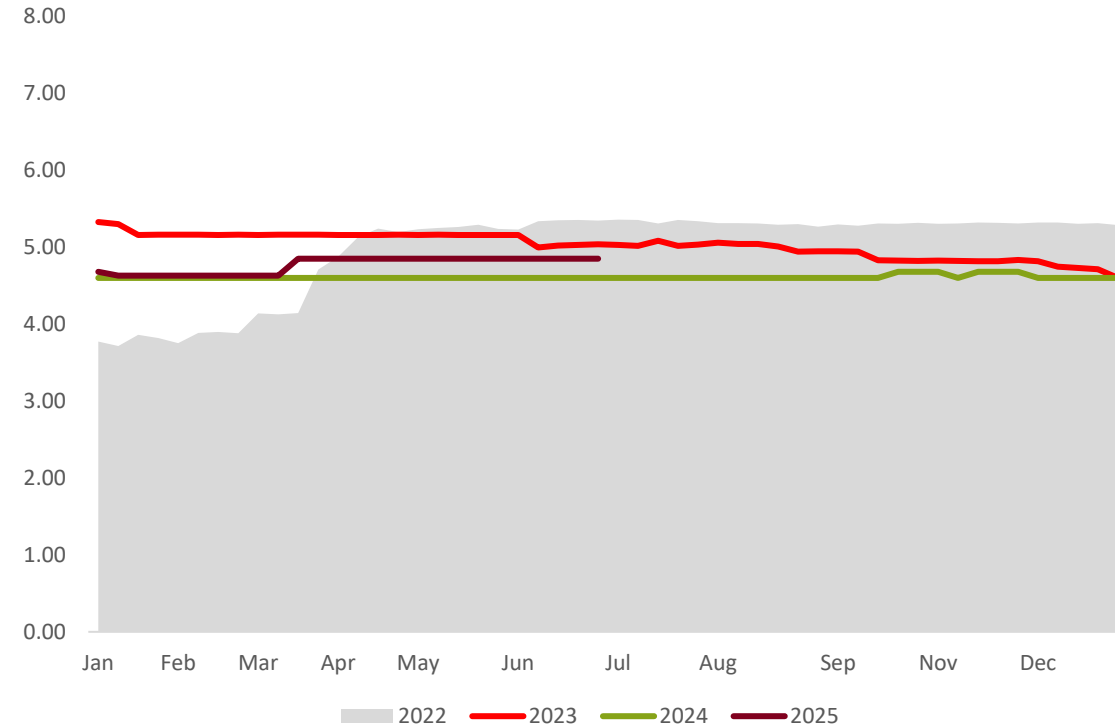


Source: USA – USDA Chicken - MSC, Some Skin, 15-20% Fat, Fresh; USA – USDA Turkey - MST, Some skin, under 20% fat, Fresh; USA – UBDA Turkey - Breast, Young Tom, Boneless & Skinless, Fresh; USA – USDA Turkey - Thigh Meat, Boneless & Skinless, Fresh

Poultry raw materials in Europe

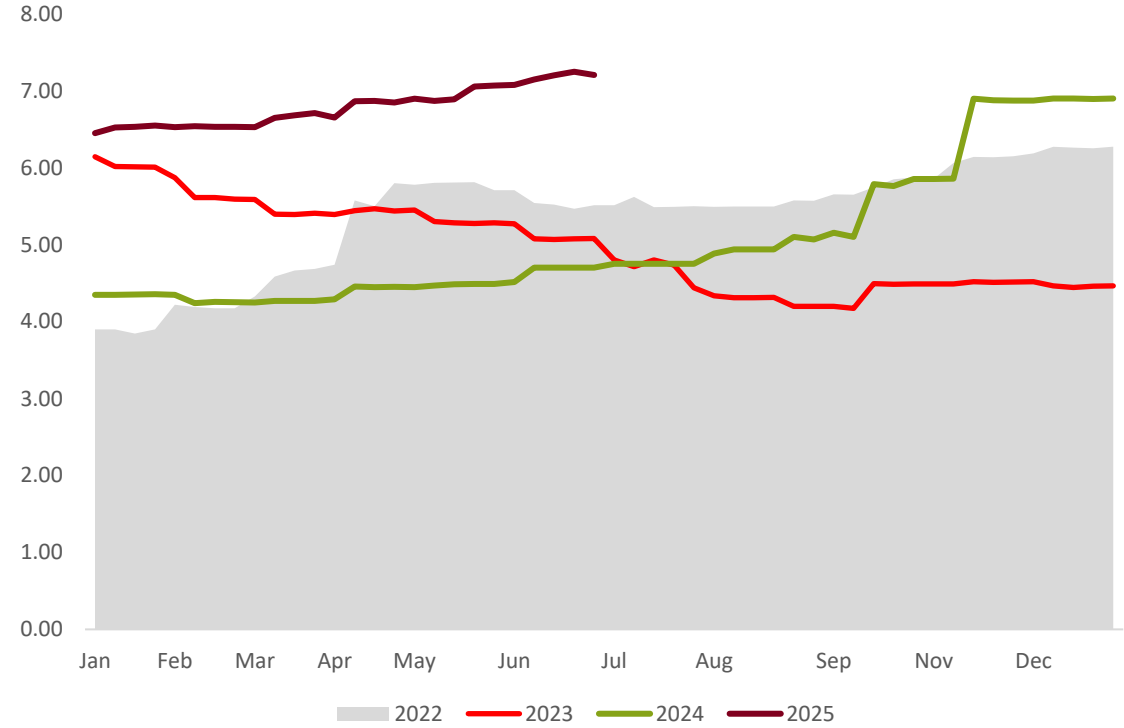
Chicken Filet

Eur / Kg



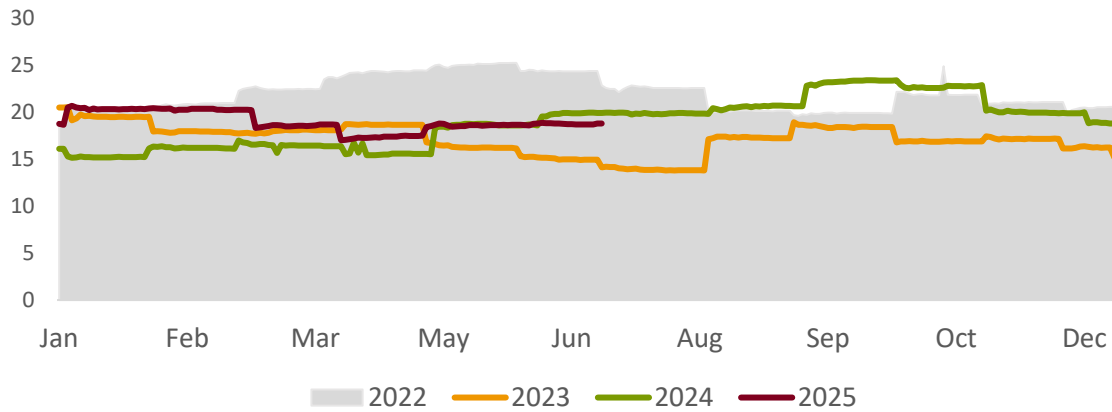
Turkey Breast

Eur / Kg

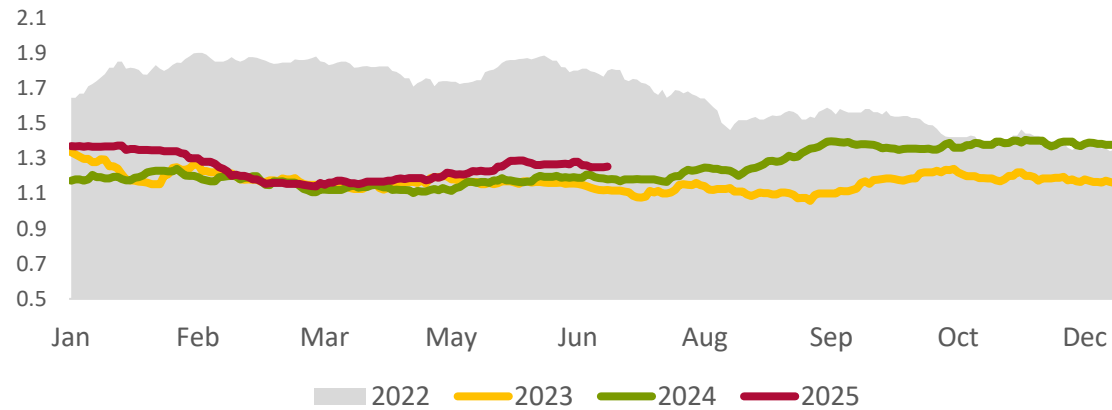


U.S. Dairy Raw Materials

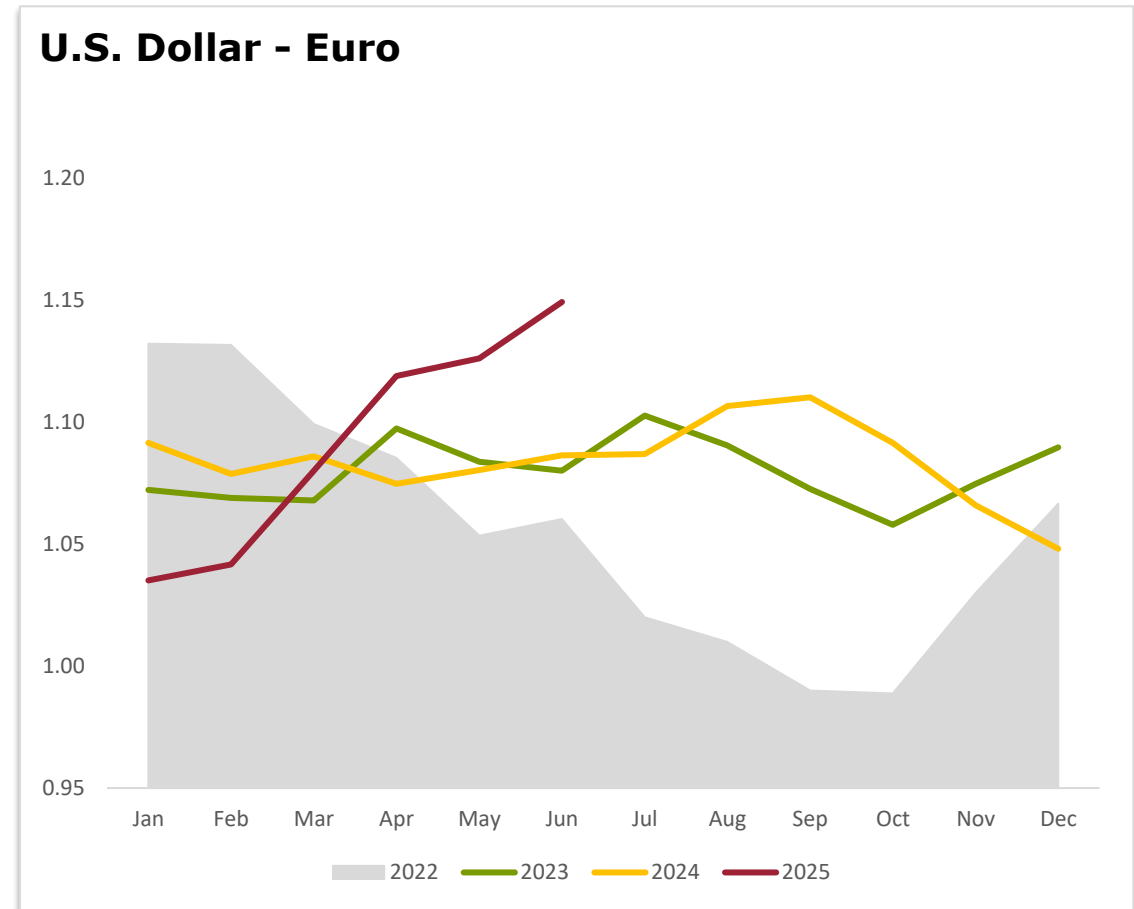
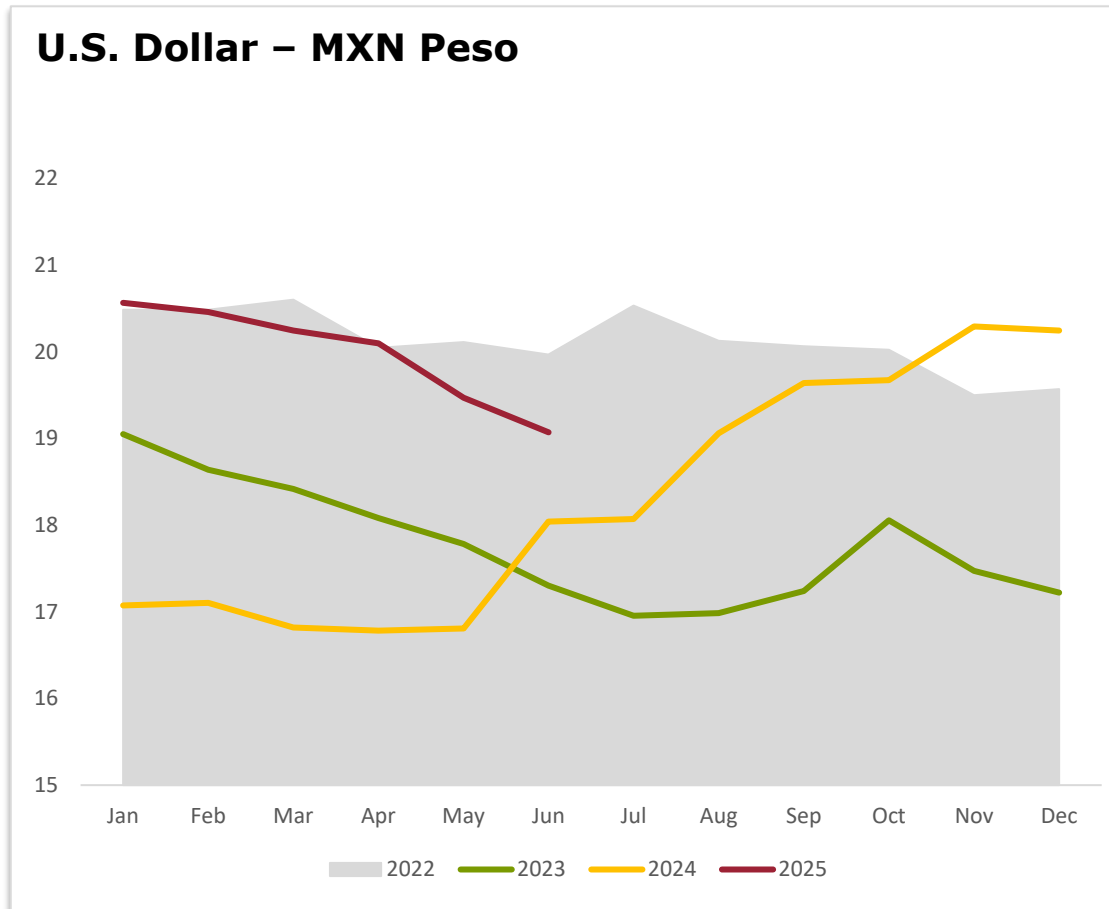
Milk Class III - \$/cwt



Nonfat Dry Milk (NFD)M) - US \$/Lb



Currency Exchange Rates



Debt Profile 2Q25

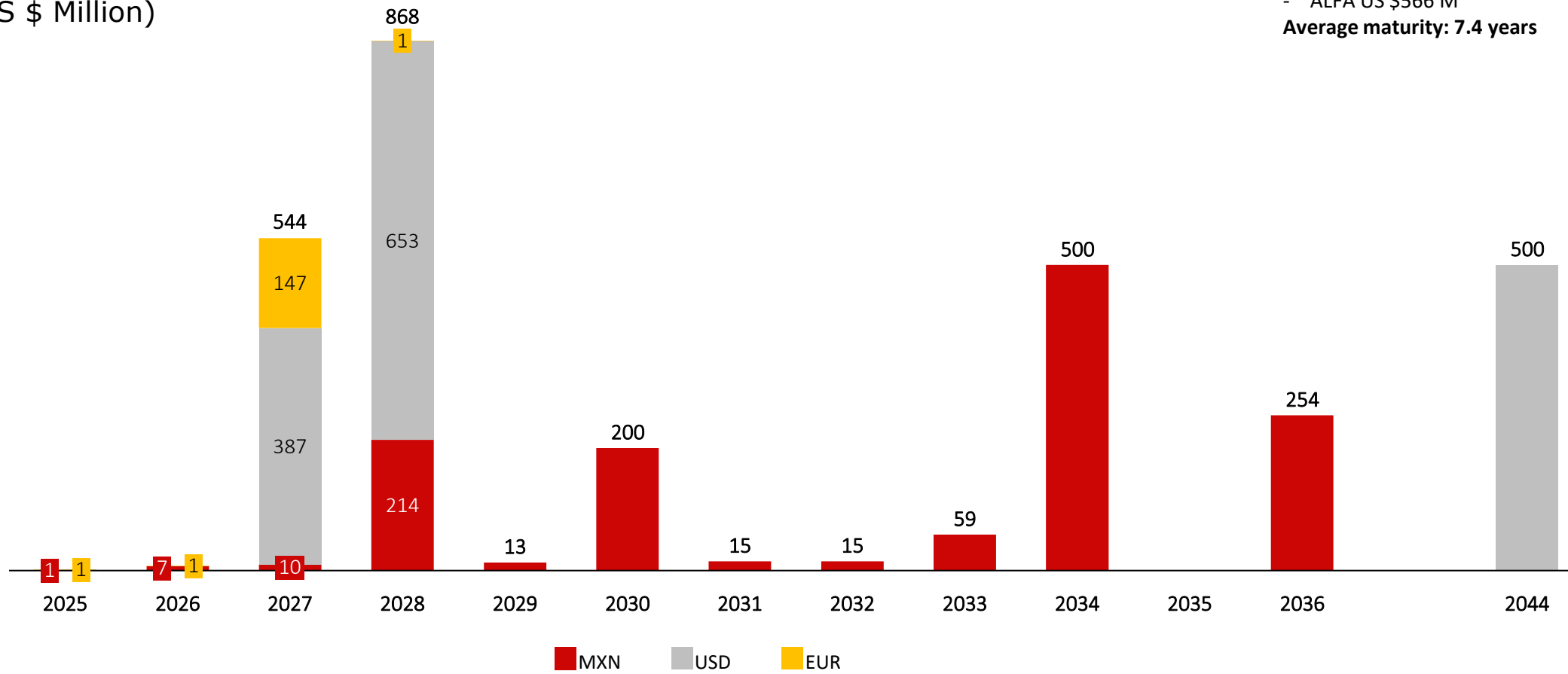
Alfa|SIGMA Debt Maturities and Cash

(US \$ Million)

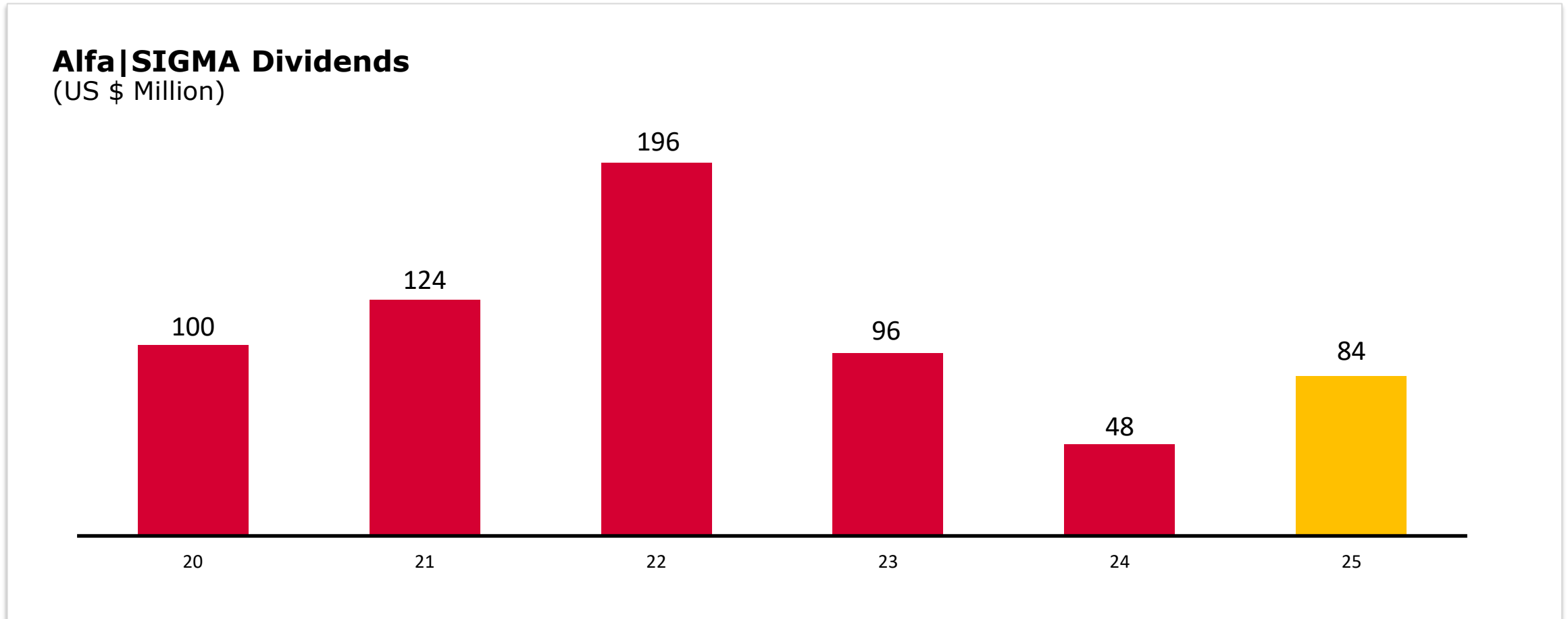
Cash:

- SIGMA US \$479 M
- ALFA US \$566 M

Average maturity: 7.4 years



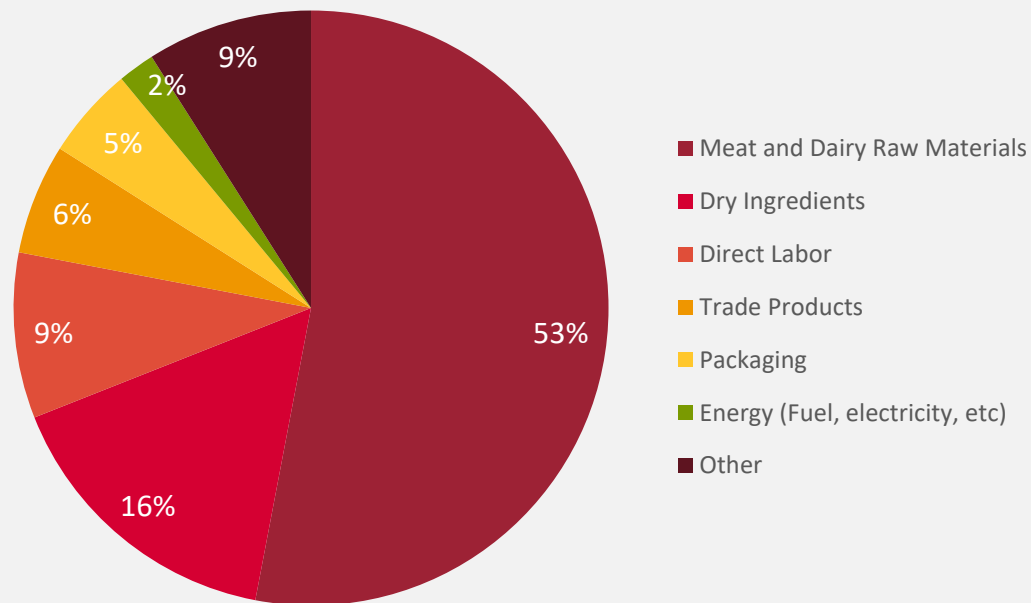
Dividends



SIGMA Cost / Expense Structure LTM

<i>Income Statement (LTM)</i>	US \$M	% of Revenue
Revenue	8,721	100
COGS	(6,107)	(70)
Gross profit	2,614	30
Selling expenses	(1,470)	(17)
Administrative expenses	(452)	(5)
Other income (expenses), net	80	1
Operating profit	772	9
Financial Income	21	0
Financial expenses	(240)	(3)
Gain (loss) due to exchange fluctuation, net	(30)	(0)
Equity in income (loss) of associates	(0)	(0)
Profit before income tax	583	7
Income tax	(222)	(3)
Net consolidated profit	361	4

Costs of Goods Sold (COGS)
(US \$ Million)



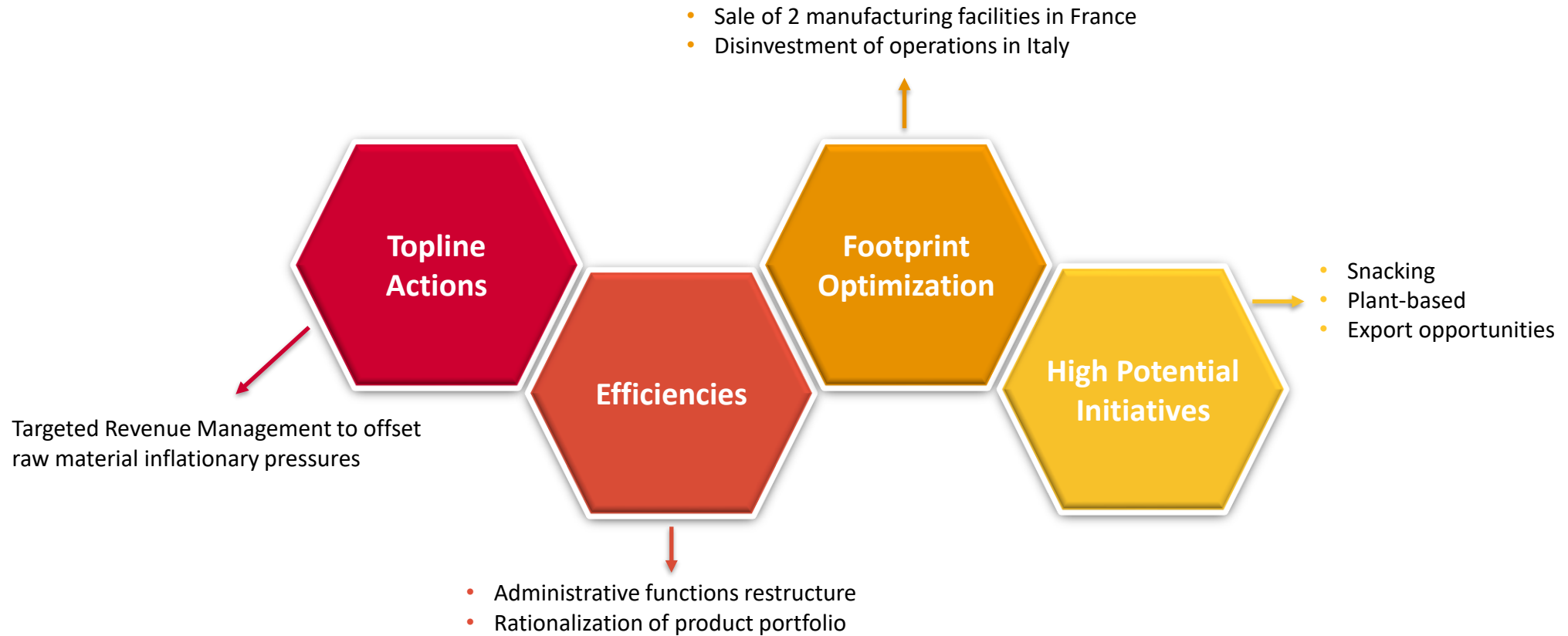
COGS:

- Meat and Dairy raw materials – Pork, Turkey, Chicken, Beef, Milk Class III, Block Cheddar Cheese, NFDM, etc.
- Dry Ingredients – Seasonings and other non-meat or dairy raw materials
- Trade Products – Product purchases distributed in the Traditional and Foodservice channels.
- Packaging – Plastic Film, Labels, Capsules, Bottles, Lids, etc.
- Direct Labor – Compensation directly related to food production.
- Energy – Fuel, Electricity, Gas, etc.
- Others – Depreciation, Maintenance, etc.

SG&A:

- Selling – Distribution, marketing, wages, sales commissions
- Administrative – Wages, rents, utilities
- General – Other minor expenses

Margin Expansion in Europe



Appendix: Key Raw Material Price References

This appendix provides a detailed explanation on how to obtain key raw material price references from public sources. This is not intended as an exhaustive list of the company's raw materials nor is it a direct representation of the company's actual costs.

Pork

- USA – USDA PM Ham, 23-27# Trmd Sel Ham
- USA – USDA Pork Trimmings - 42% Trim Combo, FOB Plant

Poultry

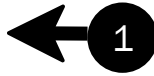
- USA – USDA Chicken - MSC, Some Skin, 15-20% Fat, Fresh
- USA – USDA Turkey - MST, Some skin, under 20% fat, Fresh
- USA – USDA Turkey - Breast, Young Tom, Boneless & Skinless, Fresh
- USA – USDA Turkey - Thigh Meat, Boneless & Skinless, Fresh

Dairy

- USA – USDA Milk Class III
- USA – USDA Block Cheddar Cheese 40lb

USA – USDA PM Ham, 23-27# Trmd Sel Ham

https://mymarketnews.ams.usda.gov/filerepo/reports



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Reports

Slug ID Slug Name Report Title Published Date Report Date Market Types - Any -

2500

Apply

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2734	AJ_PY003	Shell Eggs: Daily New York Eggs				
2500			09-26-2023 12:35:45 pm	2023-09-26	Final	view report



Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2500	AMS_2500	National Weekly Pork FOB Plant – Negotiated Sales (PDF) (LM_PK610)	09-22-2023 04:18:15 pm	2023-09-22	Final	view report



USDA National Weekly Pork Report FOB Plant - Negotiated Sales

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News
September 22, 2023
LM_PK610

Email us with accessibility issues regarding this report.

USDA Estimated Pork Carcass Cut-Out
Based on negotiated prices and volume of pork cuts delivered within 0-14 days and on average industry cutting yields. Values reflect U.S. dollars per 100 pounds.
Calculations for 215 lb Pork Carcass. 55-56% lean, 0.55"-0.70" BF Last Rib



6
[Ctrl + F, type in 23 – 27]

Ham

20-23# Trmd Selected Ham

23-27# Trmd Selected Ham



USA – USDA Pork Trimmings - 72% Trim Combo, FOB Plant

https://mymarketnews.ams.usda.gov/filerepo/reports ← 1

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Reports

Slug ID Slug Name Report Title Published Date Report Date Market Types

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Apply

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2734	AJ_PY003	Shell Eggs: Daily New York Eggs	09-26-2023 12:35:45 pm	2023-09-26	Final	view report

5 [Pop – up]

USDA National Weekly Pork Report FOB Plant - Negotiated Sales

Agricultural Marketing Service September 22, 2023
Livestock, Poultry, and Grain Market News LM_PK610

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USDA Estimated Pork Carcass Cut-Out
Based on negotiated prices and volume of pork cuts delivered within 0-14 days and on average industry cutting yields. Values reflect U.S. dollars per 100 pounds.
Calculations for 215 lb Pork Carcass. 55-56% lean, 0.55"-0.70" BF Last Rib

6 [Ctrl + F, type in *Trim Combo*]

7

Trim

42% Trim Combo

65% Trim Combo

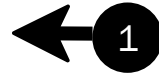
72% Trim Combo

4

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2500	AMS_2500	National Weekly Pork FOB Plant – Negotiated Sales (PDF) (LM_PK610)	09-22-2023 04:18:15 pm	2023-09-22	Final	view report

USA – USDA Pork Trimmings - 42% Trim Combo, FOB Plant

https://mymarketnews.ams.usda.gov/filerepo/reports



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Reports

Slug ID:
 Slug Name:
 Report Title:
 Published Date:
 Report Date:
 Market Types:

Apply

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2734	AJ_PY003	Shell Eggs: Daily New York Eggs				view report

Reports

Slug ID [Type in]

Apply

5 [Pop – up]

USDA National Weekly Pork Report FOB Plant - Negotiated Sales

Agricultural Marketing Service September 22, 2023
Livestock, Poultry, and Grain Market News LM_PK610

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USDA Estimated Pork Carcass Cut-Out
Based on negotiated prices and volume of pork cuts delivered within 0-14 days and on average industry cutting yields. Values reflect U.S. dollars per 100 pounds.
Calculations for 215 lb Pork Carcass. 55-56% lean, 0.55"-0.70" BF Last Rib



6 [Ctrl + F, type in *Trim Combo*]



7

Trim

42% Trim Combo

65% Trim Combo

77% Trim Combo

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
2500	AMS_2500	National Weekly Pork FOB Plant – Negotiated Sales (PDF) (LM_PK610)	09-22-2023 04:18:15 pm	2023-09-22	Final	view report

4

Document

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USA – USDA Beef Trimmings, National, FOB Plant, Fresh 50%

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Market News

Livestock, Poultry, & Grain

Standard Reports

- LIVESTOCK
 - Meat
 - Cattle
 - Swine
 - Sheep
 - Goats
 - International
 - Retail
 - Publications
 - Other
 - Local and Regional
- GRAIN
 - Grains
 - Feedstuff
 - Hay
 - Bioenergy
 - Organic Grains
 - Publications
 - Local and Regional
- POULTRY
 - Chicken
 - Eggs
 - Miscellaneous
 - Publications
 - Local and Regional
 - Turkey

Livestock Dashboards

- Boxed Beef
- Cattle
- Lamb
- Swine

Custom Reports

- LIVESTOCK
 - Run a Custom Report
 - Beef
 - Calves
 - Cattis
 - Feeder Pigs
 - Offal and By-products
 - Goats
 - Swine
 - Lamb
 - Lambs
 - Lambs
- GRAIN
 - Run a Custom Report
 - Beans, Peas, and Lentils
 - Feedstuff
 - Grain Basis
- POULTRY
 - Run a Custom Report
 - Chicken
 - Turkey
 - Egg
 - Retail
 - Fowl

Run a Custom Report

Beef

Calves

1

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Run a Custom Report

Category: Beef

Commodity: Slaughter - Direct Market

Publication: Daily

Run

2

Note: The portal expresses average low prices and average high prices for weekly, monthly and quarterly reports. For daily prices you need to refer to the daily quotes in the portal. Not all information produced by the portal is for the public. For more information on the portal, please contact that office. Any comments you have pertaining to the portal should be sent to the contact information provided in the contact information section.

Report Results

Category: Beef Commodity: Slaughter - Direct Market

Frequency: daily

Edit Query

Please click the following link to view the report

<https://mpr.datamart.ams.usda.gov/menu.do?path=Species\Beef\Daily%20Boxed%20Beef>

3

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LIVESTOCK & GRAIN MARKET NEWS

Click on the desired section.

- (LM_XB401) National Daily Boneless Cow Beef and Beef Trim...
- (LM_XB403) National Daily Boxed Beef Cutout and Boxed Beef C...
- (LM_XB405) National Daily Cutter Cow Cutout and Boxed Cow Beef Cuts...

4

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Commodity

- Cattle
- Hogs
- Sheep
- Beef
- Pork
- Lamb
- Dairy
- FMMOS

Location: Species\Beef\Daily Boxed Beef(LM_XB401) National Daily Boneless Cow Beef and Beef Trim...

Sub Report Type To Include: Cattle Central National

Field Name Include in Results Filter Criteria

Report Date: All

Is Correction: All

Narrative: All

Trend: All

Continue >> Restabelecer

Please select the file format you wish to receive.

HTML XML CSV(Comma Separated Values) Fixed Width

6

5

7

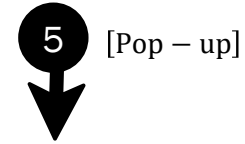
10

11

Generate Report >>

USA – USDA Chicken - MSC, 15-20% Fat, Fresh

https://mymarketnews.ams.usda.gov/filerepo/reports



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Slug ID: Slug Name: Report Title: Published Date: Report Date: Market Types:

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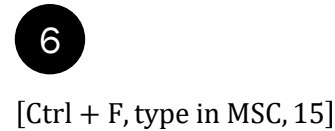
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3646	AMS_3646	Weekly National	09-22-2023 04:21:46 pm	2023-09-18 - 2023-09-22	Final	view report

USDA **Weekly National Chicken Report**
Agricultural Marketing Service
Livestock, Poultry and Grain Market News
September 22, 2023

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Report For: 9/18/2023 to 9/22/2023

Special Note: Corrected Copy: Frozen MSC Export from 32.38 216 LBS to 33.10 210 LBS



Leg quarters - Bulk:
Legs - Bone-in:
Livers:
MSC, 15-20% Fat Content:

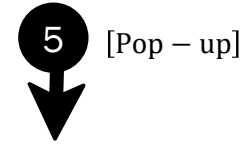
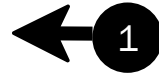


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3646	AMS_3646	Weekly National Chicken Report	09-22-2023 04:21:46 pm	2023-09-18 - 2023-09-22	Final	view report



USA – USDA Turkey - MST, Some skin, under 20% fat, Fresh

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Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
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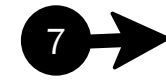
USDA Weekly National Turkey Report
Agricultural Marketing Service
Livestock, Poultry and Grain Market News

*Report Correction on 9/15/2023**
September 25, 2023

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Report For: 9/11/2023 to 9/15/2023



6 [Ctrl + F, type in 15 – 20]



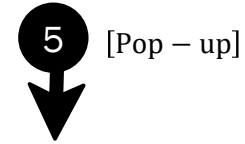
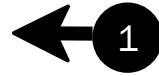
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3647	AMS_3647	Weekly National Turkey Report	09-25-2023 08:42:47 am	2023-09-11 - 2023-09-15	Final	view report



Breast, Bone-in, Basted, 8-10 lb
Breasts, Boneless/Skinless, Tom
Drumsticks, Tom
Frames, Pet Food
Mechanically Separated, 15-20% Fat Content

USA – USDA Turkey - Breast, Young Tom, Boneless & Skinless, Fresh

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Reports

Slug ID Slug Name Report Title Published Date Report Date Market Types - Any -

3647 mm/dd/yyyy mm/dd/yyyy

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Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
3647	AMS_3647	Weekly National Turkey Report	09-25-2023 09:00 am	2023-09-11 - 2023-09-15	Final	view report

USDA Weekly National Turkey Report
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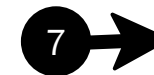
*Report Correction on 9/15/2023**
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Report For: 9/11/2023 to 9/15/2023

Search: Boneless



[Ctrl + F, type in *Boneless*]



Breast, Bone-in, Basted, 8-10 lb

Breasts, Boneless/Skinless, Tom

Drumsticks, Tom

Frames, Pet Food

Mechanically Separated, 15-20% Fat Content

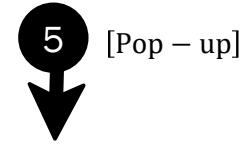
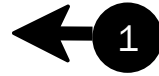
[Ctrl + F, type in *Boneless*]



Document
[view report](#)

USA – USDA Turkey - Thigh Meat, Boneless & Skinless, Fresh

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Reports

Slug ID Slug Name Report Title Published Date Report Date Market Types

3647 [Type in] mm/dd/yyyy mm/dd/yyyy

Apply

Slug ID	Slug Name	Report Title	Published Date	Report Date	Report Status	Document
3647	AMS_3647	Weekly National Turkey Report	09-25-2023 09:00 am	2023-09-11 - 2023-09-15	Final	view report

USDA Weekly National Turkey Report
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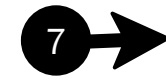
*Report Correction on 9/15/2023**
September 25, 2023

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Report For: 9/11/2023 to 9/15/2023



6 [Ctrl + F, type in *Boneless*]

[Ctrl + F, type in *Boneless*]



Gizzards, Defatted
Necks, Tom
Tails
Thigh Meat, Boneless
Skinless



USA – USDA Dairy - CME, Milk Class III

https://mpr.datamart.ams.usda.gov/ ← 1

[Pop – up]

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- Hogs
- Sheep
- Beef
- Pork
- Lamb
- Dairy ← 2
- FMMOS

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- Pork
- Lamb
- Dairy
- FMMOS

7 →

Dairy Monthly National Report			
Week Ending Date	Report Date	Report Year	Report Month
08/26/2023	08/30/2023	2023	Aug



8 ↗

Detail				
Class 2 Price	Class 2 Butterfat Price	Advanced Skim Milk Class 2 Price	Class 3 Price	Class Skim Milk Price

3 →

• All Dairy

4

(DY_CL102) National Dairy Products Prices - Monthly

5 →

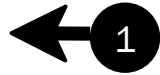
Narrative
Continue >>

6 →

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USA – USDA Dairy - Block Cheddar Cheese 40lb

<https://mpr.datamart.ams.usda.gov/>



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- Cattle
- Hogs
- Sheep
- Beef
- Pork
- Lamb
- Dairy
- FMMOS

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- Pork
- Lamb
- Dairy
- FMMOS



Dairy Monthly National Report			
Week Ending Date	Report Date	Report Year	Report Month
08/26/2023	08/30/2023	2023	Aug



DM thly rage ce	Cheese Monthly Average Price	Cheese Monthly 40- Pound Block Price	Cheese Monthly 500-Pound Barrel Price



• All Dairy



(DY_CL102) National Dairy Products Prices - Monthly



Narrative
Continue >>



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Contact

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V.P. of Investor Relations
T. +52 (81) 8748-2521
iralfa@alfa.com.mx